



SUDITI INDUSTRIES LIMITED

REGD. OFF : A-2, SHAH & NAHAR ESTATE, UNIT NO. 23/26, LOWER PAREL, MUMBAI 400 013.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/NINE MONTHS ENDED 31st DECEMBER, 2011

Rs. in Lakhs

	Particulars	THREE MONTHS ENDED		NINE MONTHS ENDED		YEAR ENDED
		31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	a) Net Sales / Income from Operations	1,047.02	675.46	3,354.63	2,180.82	3,100.88
	b) Other Operating Income	-	-	-	-	-
	Total	1,047.02	675.46	3,354.63	2,180.82	3,100.88
2	Expenditure					
	a) (Increase) / Decrease in Stock in trade & Work in progress	(100.75)	(136.97)	(21.91)	(263.82)	(418.71)
	b) Consumption of raw material	462.05	407.32	1,376.23	1,111.31	1,381.04
	c) Purchase of traded goods	-	(34.33)	-	-	-
	d) Employees cost	119.23	93.33	331.28	244.33	361.03
	e) Processing and Labour charges	95.33	62.52	245.25	185.43	272.73
	f) Depreciation	16.40	18.15	55.64	53.60	68.67
	g) Other expenditure	471.63	352.57	1,285.79	905.36	1,305.88
	Total	1,063.89	762.59	3,272.28	2,236.21	2,970.64
3	Profit from Operations before other income, interest and exception items (1-2)	(16.87)	(87.13)	82.35	(55.39)	130.24
4	Other Income	7.84	13.23	22.53	54.92	59.75
5	Profit before interest and exceptional items (3+4)	(9.03)	(73.90)	104.88	(0.47)	189.99
6	Interest	19.20	9.79	48.99	24.73	39.57
7	Profit after interest but before exceptional items (5-6)	(28.23)	(83.69)	55.89	(25.20)	150.42
8	Exceptional items	-	-	-	-	-
9	Profit / (loss) from ordinary activities before tax (7+8)	(28.23)	(83.69)	55.89	(25.20)	150.42
10	Tax Expenses					
	a) Current Tax	(5.65)	(10.90)	10.73	-	30.75
	Income tax provisions for earlier years written back	-	-	(0.44)	-	-
	b) Wealth Tax	-	-	-	-	-
	c) Deferred Tax	-	-	-	-	-
	d) Fringe Benefit Tax	-	-	-	-	-
11	Net profit or loss from ordinary activities after tax (9-10)	(22.58)	(72.79)	45.60	(25.20)	119.67
12	Extra ordinary item (net of tax expense Rs.Nil)					
	a) Write back of excess provision	-	-	-	-	-
	b) Settlement of claims	-	-	-	-	-
13	Net profit or loss for the period (11-12)	(22.58)	(72.79)	45.60	(25.20)	119.67
14	Paid up Equity Share Capital (Face value Rs.10/- per share)	852.00	852.00	852.00	852.00	852.00
15	Reserves (excluding revaluation reserves as per balance sheet of previous accounting year)	-	-	-	-	729.91
16	Earning per share (EPS) Basic / Diluted (Rs.)					
	a) Basic & Diluted EPS (Rs) before extra ordinary items for the period (not to be annualised)	(0.27)	(0.85)	0.54	(0.30)	1.40
	b) Basic & Diluted EPS (Rs) after extra ordinary items for the period (not to be annualised)	(0.27)	(0.85)	0.54	(0.30)	1.40
17	Public shareholding					
	i) Number of shares	3933000	4668300	3933000	4668300	4308300
	ii) Percentage of shareholding	46.162%	54.79%	46.162%	54.79%	50.57%
18	Promoters and promoter group shareholding					
	a) Pledged / Encumbered	-	-	-	-	-
	b) Non Encumbered					
	Number of shares	4587000	3851700	4587000	3851700	4211700
	Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	53.838%	45.21%	53.838%	45.21%	49.43%

Notes:

1. The Statement was placed before the Audit Committee for review and taken on record by the Board at its meeting held on 3rd February, 2012. Further the Auditors have also performed the "Limited Review" of the above financial results.
2. Deferred tax assets / liability if any and provision under the revised AS-15 (Employee Benefits) will be dealt with appropriately at the year end.
3. The performance for the quarter ended 31st December, 2011 is lower than the anticipated level due to loss generated from the new Retail Division's business activities. During the quarter the Company has set up the Buying Agency Division to enhance the scope of the business.
4. The Chairman (Promotor Director) Shri Anand Agarwal has resigned from the Board as Director with effect from the conclusion of the Board meeting held as on date.
5. In view of resignation of Chairman Shri Anand Agarwal, the board appointed Managing Director Shri Pawan Agarwal as Chairman of the Board.
6. Status of Investors Complaint :-
Opening (0) New (0) Disposed (0) Closing (0)
7. Figures are re-grouped / re-arranged and re-classified wherever necessary.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	THREE MONTHS ENDED		NINE MONTHS ENDED		[Rs in Lakhs]
	31-Dec-11	31-Dec-10	31-Dec-11	31-Dec-10	YEAR ENDED ON 31-Mar-11
1 Revenue by Product Segment					
Local Market	1,047.02	675.46	3,354.63	2,180.82	3,091.24
Export Market	-	-	-	-	9.64
Net Revenue from Operations	1,047.02	675.46	3,354.63	2,180.82	3,100.88
2 Segment Results					
Profit (+) / Loss (-) before Tax and Interest from each segment					
Local Market	56.15	14.59	254.51	108.41	290.89
Export Market	-	-	-	-	0.98
Total Profit / Loss(-) before Tax	56.15	14.59	254.51	108.41	291.87
Less: Interest	17.51	4.81	46.28	18.84	31.55
Less: Other un-allocable Expenditure net of un-allocable income.	61.22	82.57	162.63	114.77	140.65
Profit (+) / Loss (-) after Tax	(22.58)	(72.79)	45.60	(25.20)	119.67

3 Interest figures are taken net of interest receivable if any.

4 In the opinion of the Company it is not practicable to provide segmentwise disclosure relating to the Capital Employed as it cannot be bifercated between segments considering the nature of production facilities which are common and combined for all the segments.

By order of Board of Directors
For SUDITI INDUSTRIES LTD.

Place : Mumbai
Date : 3rd February, 2012

PAWAN AGARWAL
MANAGING DIRECTOR