

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L19101MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: January 09, 2025

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of the shareholders of Suditi Industries Limited ("The Company") to be held on Friday, January 16, 2026.

Dear Sir/Madam,

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated December 19, 2025 ("**EGM Notice**"), which has already been emailed to the shareholders of the Company on December 24, 2025. A Corrigendum is being issued today to inform the Shareholders to whom the Notice of EGM has been emailed regarding changes in the notice and Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being uploaded on the website of the Company at <https://suditi.in/>

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated December 19, 2025, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated December 19, 2025 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions.

This is for you information and records.

Thanking you,

For Suditi Industries Limited

PAWAN

AGARWAL

Digitally signed by
PAWAN AGARWAL
Date: 2026.01.09
17:23:39 +05'30'

Pawan Agarwal

Director

DIN: 00808731

Encl: As above.

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CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED DECEMBER 19, 2025, CONVENING THE EXTRA ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, JANUARY 16, 2026

An Extra Ordinary General Meeting (“EGM”) of the Members of Suditi Industries Limited (“Company”) is scheduled to be held on Friday, January 16, 2026, at 03:30 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”).

The Notice of the EGM dated December 19, 2025 (“EGM Notice”) was dispatched to all the shareholders of the Company on December 24, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide clarification and additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice. The following changes shall be considered and substituted in the original EGM Notice:

1. In Resolution No. 02 and explanatory statement to Resolution No. 2, amount of Rs. 5,00,00,00,000/- (Rupees Five Hundred Crores Only) shall be read and replaced as 1,00,00,00,000/- (Rupees One Hundred Crores Only).
2. In Resolution No. 04 and explanatory statement to Resolution No. 4, wherever the word appears “CEO”, shall be substituted and read as “ CEO (Dyeing Division)” of the Company.
3. **In explanatory Statement of Item No. 5, table under Heading “Utilisation of Issue Proceeds” shall be replaced and read as :**

Sr. no.	Particulars	Total estimated amount to be utilized. (Amount in INR) *	Tentative timeline for utilization of issue proceeds for each of the object
1	Capital Investment/capex requirement	15,32,58,563	December 31, 2027
2	Working Capital Requirement	16,89,89,792	December 31, 2027
3	General Corporate Purpose	10,74,16,118	December 31, 2027
	Total	42,96,64,473	

* Contingent upon full subscription of offer and considering 100% conversion of Warrants into Equity Shares

4. One of the proposed allottees viz. Mr. Chandan Kumar Mohanty (Non-Promoter) whose name is mentioned in the Sr. No. 31 in table of list of allottees of warrants and in the EGM Notice has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 159(1) of the SEBI (ICDR) Regulations, 2018. Due to such disqualification, the name Mr. Chandan Kumar Mohanty (Non-Promoter) has been removed from the list of proposed allottees. It is now being proposed to allot such Equity Shares to Mrs. Kiran Prakash Lakhani (Non-Promoter) which was previously proposed to be allotted to Mr. Chandan Kumar Mohanty.

Hence, Warrants applied by Mrs. Kiran Prakash Lakhani shall be substituted and read as 4,50,000 instead of 3,00,000 warrants, wherever appears.

Further the list of allottees of warrants has been rearranged from Sr. No. 1 to 30 in resolution no. 5 of an EGM Notice and explanatory statement to Resolution No. 5.

5. In explanatory Statement of Item No. 5, Point No.8 shall substituted and read as

8. Name of the proposed allottees of warrants along with their class and percentage of post Preferential Issue capital that may be held by them:

Sr. No	Name of the Proposed Allottee of Warrants	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of Warrants (Present Issue) (No.)	Post Shareholding Conversion Warrants		Issue after of
			No. of Shares	% of Share holding#		No. of Shares*	% of Share holding*	
1.	Capwise Financial Services Private Limited	Non-Promoter	0	0.00	6,66,800	10,00,200	1.62	
2.	Ishita Tanted	Non-Promoter	0	0.00	3,81,000	5,71,500	0.92	
3.	Yogesh Jain	Non-Promoter	0	0.00	2,54,000	3,81,000	0.62	
4.	Sushil R Gadia	Non-Promoter	0	0.00	1,27,000	1,90,500	0.31	
5.	Sunil R Gadia	Non-Promoter	0	0.00	1,27,000	1,90,500	0.31	
6.	Uniworth Creation Private Limited	Non-Promoter	0	0.00	2,66,800	4,00,200	0.65	
7.	Alkaloids Private Limited	Non-Promoter	0	0.00	1,66,800	2,50,200	0.40	
8.	Abhishek Mundra	Non-Promoter	0	0.00	63,600	95,400	0.15	
9.	Aditya Jakhodia	Non-Promoter	0	0.00	63,600	95,400	0.15	
10.	Vibha Jain	Non-Promoter	0	0.00	63,600	95,400	0.15	
11.	Neo Markets Private Limited	Non-Promoter	0	0.00	1,33,400	2,00,100	0.32	
12.	Swara Ventures LLP	Non-Promoter	0	0.00	33,400	50,100	0.08	
13.	Anshul Jain	Non-Promoter	0	0.00	13,400	20,100	0.03	
14.	Mapkas Advisors LLP	Non-Promoter	0	0.00	1,33,400	2,00,100	0.32	
15.	Amit Agrawal	Non-Promoter	0	0.00	1,33,400	2,00,100	0.32	
16.	Lord's Multigrowth Fund	Non-Promoter	0	0.00	84,600	1,69,200	0.27	
17.	Abhishek Sancheti	Non-Promoter	0	0.00	63,600	95,400	0.15	
18.	Shrey Loonker	Non-Promoter	0	0.00	63,600	95,400	0.15	
19.	Venkatchalam Arakoni Ramaswamy	Non-Promoter	0	0.00	3,81,000	5,71,500	0.92	
20.	Sanjay Thakur - HUF	Non-Promoter	0	0.00	3,81,000	5,71,500	0.92	

21.	Rajesh Palviya	Non-Promoter	7679	0.02	2,66,667	4,07,679	0.66
22.	Yesha Vivek Parikh	Non-Promoter	0	0.00	2,00,000	3,00,000	0.48
23.	Sushil Sheoduttrai Sanghai	Non-Promoter	0	0.00	7,50,000	10,00,000	1.62
24.	Varsha Jaikishan Lakhani	Non-Promoter	0	0.00	6,00,000	6,00,000	0.97
25.	Anil Harichand Lakhani	Non-Promoter	0	0.00	2,00,000	2,00,000	0.32
26.	Kiran Prakash Lakhani	Non-Promoter	0	0.00	4,50,000	4,50,000	0.73
27.	Sailesh Bansilal Kukreja	Non-Promoter	0	0.00	50,000	50,000	0.08
28.	Roshni Lakhani Maheshwari	Non-Promoter	6313	0.02	8,00,000	8,06,313	1.30
29.	Nitu Ashish Bansal	Non-Promoter	0	0.00	50,000	50,000	0.08
30.	Sunil Krishnan Chakravarthy	Non-Promoter	0	0.00	3,00,000	3,00,000	0.48

#calculated on basis of the actual current shareholding

*The post shareholding pattern figures are derived under the assumption that

(1) all proposed share warrants in accordance with Resolution No. 5 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares

(2) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 6.

(3) the 1,23,00,000 Share warrants approved by members on January 03, 2025 and allotted on 12th February 2025 shall be exercised or converted into equity shares.

6. In explanatory Statement of Item No. 6, Point No.8 shall substituted and read as

8. Name of the proposed allottees of equity shares along with their class and percentage of post Preferential Issue capital that may be held by them

Sr. No.	Names of the Proposed Allottees of Equity Shares	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of Equity (Present Issue) (No.)	Post Issue Shareholding after issue of securities	
			No. of Shares	% of Share holding g#		No. of Shares*	% of Share holding*
1	Capwise Financial Services Private Limited	Non-Promoter	0	0.00	3,33,400	10,00,200	1.62
2	Ishita Tanted	Non-Promoter	0	0.00	1,90,500	5,71,500	0.92
3	Yogesh Jain	Non-Promoter	0	0.00	1,27,000	3,81,000	0.62
4	Sushil R Gadia	Non-Promoter	0	0.00	63,500	1,90,500	0.31
5	Sunil R Gadia	Non-Promoter	0	0.00	63,500	1,90,500	0.31
6	Uniworth Creation Private Limited	Non-Promoter	0	0.00	1,33,400	4,00,200	0.65
7	Alkaloids	Non-	0	0.00			0.40

	Private Limited	Promoter			83,400	2,50,200	
8	Abhishek Mundra	Non-Promoter	0	0.00	31,800	95,400	0.15
9	Aditya Jakhodia	Non-Promoter	0	0.00	31,800	95,400	0.15
10	Vibha Jain	Non-Promoter	0	0.00	31,800	95,400	0.15
11	Neo Markets Private Limited	Non-Promoter	0	0.00	66,700	2,00,100	0.32
12	Swara Ventures LLP	Non-Promoter	0	0.00	16,700	50,100	0.08
13	Anshul Jain	Non-Promoter	0	0.00	6,700	20,100	0.03
14	Mapkas Advisors LLP	Non-Promoter	0	0.00	66,700	2,00,100	0.32
15	Amit Agrawal	Non-Promoter	0	0.00	66,700	2,00,100	0.32
16	Lord's Multigrowth Fund	Non-Promoter	0	0.00	84,600	1,69,200	0.27
17	Neha Naneria	Non-Promoter	0	0.00	1,69,200	1,69,200	0.27
18	Abhishek Sancheti	Non-Promoter	0	0.00	31,800	95,400	0.15
19	Shrey Loonker	Non-Promoter	0	0.00	31,800	95,400	0.15
20	Aditya Kumar Jain	Non-Promoter	0	0.00	95,400	95,400	0.15
21	Venkatchalam Arakoni Ramaswamy	Non-Promoter	0	0.00	1,90,500	5,71,500	0.92
22	Sanjay Thakur - HUF	Non-Promoter	0	0.00	1,90,500	5,71,500	0.92
23	Jaya R Jain	Non-Promoter	0	0.00	1,00,000	1,00,000	0.16
24	Rajesh Palviya	Non-Promoter	7679	0.02	1,33,333	4,07,679	0.66
25	Yesha Vivek Parikh	Non-Promoter	0	0.00	1,00,000	3,00,000	0.48
26	Sushil Sheoduttrai Sanghai	Non-Promoter	0	0.00	2,50,000	10,00,000	1.62

#calculated on basis of the actual current shareholding

**The post shareholding pattern figures are derived under the assumption that*

(1) all proposed share warrants in accordance with Resolution No. 5 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares

(2) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 6.

(3) the 1,23,00,000 Share warrants approved by members on January 03, 2025 and allotted on 12th February 2025 shall be exercised or converted into equity shares.

7. In explanatory Statement of Item No. 5 and 6, Annexure I in Point No.9 shall substituted and read as

ANNEXURE I:

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on December 19, 2025)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	Promoter Group				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	15781673	39.84	27781673	44.90
	Body Corporate	5519872	13.93	5519872	8.92
	Sub-Total	21301545	53.77	33301545	53.82
2	Foreign Promoters				
	NRI	0	0	0	0.00
	Sub-Total - A (A1+A2)	21301545	53.77	33301545	53.82
B.	NON-PROMOTER HOLDING				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	0	0	169200	0.27
	Financial Institutions / Banks	1000	0.00	1000	0.00
	Insurance Companies	0	0.00	0	0.00
	Central Government	0	0.00	0	0.00
	Sub-Total - B1	1000	0.00	170200	0.28
2	Non-Institutional Investors				
	Individuals	11179297	28.22	18596097	30.05
	Body Corporate	217597	0.55	2068297	3.34
	Others	6916852	17.46	7738552	12.51
	Sub-Total - B2	18313746	46.23	28402946	45.90
	Total (B-B1+B2)	18314746	46.23	28573146	46.18
	GRAND TOTAL (A+B)	39616291	100.00	61874691	100.00

**The shareholding pattern figures are derived under the assumption that all proposed warrants and equity shares will be subscribed in accordance with the shareholders' resolution No. 5 and No. 6 respectively, and that all warrants will subsequently be exercised or converted into equity shares and 1,23,00,000 Share warrants approved by members on January 03, 2025 and allotted on 12th February 2025 shall be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.*

8. In explanatory Statement of Item No. 5 and 6, Annexure II in Point No. 10 shall substituted and read as:

Sr. No.	Names of the Proposed Allottees	Names of ultimate beneficial owners of proposed allottee(s) of equity shares	Pan Card of Ultimate beneficial owners
1	Capwise Financial Services Private Limited	Naresh Biyani	AQWPB4574E
2	Uniworth Creation Private Limited	Sushil Rampal Maheshwari	AKBPM5567D
3	Alkaloids Private Limited	Suresh Kumar Karnani	AFTPK1575L
4	Neo Markets Private Limited	Nitin Jain	AGBPJ0156B
5	Swara Ventures LLP	Rashmi Jain	AHCPA7473J
6	Mapkas Advisors LLP	Nitin Agarwal	ACDPA9651Q

7	Lord's Multigrowth Fund	Etienne Marie De Lassus Saint Genies	Passport-18FV08398
8	Sanjay Thakur - HUF	SANJAY THAKUR	AFXPT3488B

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. BSE and on the website of the Company. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Suditi Industries Limited

Sd/-
Pawan Agarwal
Director
DIN: 00808731