



**RECONCILIATION OF SHARE CAPITAL REPORT FOR THE
QUARTER AND YEAR ENDED MARCH 31, 2025**

To,
The Board of Directors
Suditi Industries Limited
C-253-254, MIDC, TTC Industrial Area,
Pawne Village, Turbhe, Navi Mumbai,
Thane-400705.

We have examined the Register of Members, beneficiary details furnished by the depositories and records/documents maintained by **M/s. Suditi Industries Limited** having its Registered Office situated at C-253-254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai, Thane-400705, (CIN: L19101MH1991PLC063245) (hereinafter referred to as "the Company") and the Registrar and Share Transfer Agent, **M/s. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)** having its office situated at C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083, MH, IN for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our knowledge, and according to the information and explanations given to us and based on such verifications considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

The total number of equity shares issued/paid-up, listed and admitted capital as on March 31, 2025 is given in **Table A** below: -

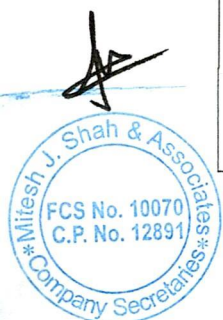
1.	For Quarter Ended	:	March 31, 2025
2.	ISIN	:	INE691D01012
3.	Face Value	:	Rs. 10/- each
4.	Name of the Company	:	Suditi Industries Limited
5.	Registered Office Address	:	C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai, Thane-400705.
6.	Correspondence Address	:	C-3/B, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai, Thane-400705.
7.	Telephone & Fax No.	:	Telephone-022-67368600/10 Fax No. -27683465
8.	E-mail Address	:	cs@suditi.in
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited



10.	Issued Capital	:	Number of Shares	
			3,96,16,291	
11.	Listed Capital (as per BSE's records)	:	Number of Shares	
			2,63,67,291	
			Number of Shares	Percentage (%)
12.	Held in Dematerialized form in CDSL	:	89,50,800	33.95%
13.	Held in Dematerialized form in NSDL	:	1,70,14,831	64.53%
14.	Held in Physical form	:	4,01,660	1.52%
15.	Total No. of Shares (12+13+14)	:	2,63,67,291	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)		<p>Reason for difference between (10 & 11): The Company has issued and allotted 1,32,49,000 Equity Shares on preferential basis in four tranches i.e. on 14th February 2025, 17th February 2025, 19th February 2025 and 21st February, 2025 to Promoter and Non-promoter category. The Company is in due process of listing of 1,32,49,000 Equity shares.</p> <p>Reason for difference between (10 & 15): The Company has issued and allotted 1,32,49,000 Equity Shares on preferential basis in four tranches i.e. on 14th February 2025, 17th February 2025, 19th February 2025 and 21st February, 2025 to Promoter and Non-promoter category. The Company is in due process of listing of 1,32,49,000 Equity shares.</p> <p>Reason for difference between (11 & 15): Not applicable</p>	

17. Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below: -

Particulars	No. of Shares	Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
The Company has issued and allotted 1,32,49,000 Equity Shares on preferential basis to	1,32,49,000	1,32,49,000	Bombay Stock Exchange (BSE)	No	No



Promoter and Non-promoter category. The Company is in due process of listing of 1,32,49,000 Equity shares.					
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18.	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	1,32,49,000 (Due to demat of shares on account of preferential issue and allotment)
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter If not, reason why:	:	Yes
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.	:	None


Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Ms. Shweta Gupta Telephone No.: 67368615/38 Fax No: NA
24.	Name, Address, Telephone & Fax No., Registration No. of the Auditor	:	M/s. Mitesh J. Shah & Associates Practising Company Secretaries Mr. Mitesh J. Shah 104, 1 st Floor, C-Wing, Hetal Arch, S.V. Road, Opp. Natraj Market, Malad West, Mumbai – 400064. Telephone No. 9820464964 FCS No.10070 C. P. No. 12891



25.	Appointment of common agency for shares registry work, if any	MUFG Intime India Private Limited (Formerly known as Link Intime Private Limited) SEBI REG. NO: INR000004058 C 101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli - (West), Mumbai - 400083.
26.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	None

For Mitesh J. Shah & Associates
(Company Secretaries)


Mitesh J. Shah
Proprietor



FCS No. 10070

C. P. No. 12891

Peer Review Certificate No. 1730/2022

UDIN: F010070G000163201

Date: 21.04.2025

Place: Mumbai