

# SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai - 400 705  
Tel. No: 67368600/10, web site: [www.suditi.in](http://www.suditi.in) E-mail: [cs@suditi.in](mailto:cs@suditi.in) CIN: L47711MH1991PLC063245  
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400 705.

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Date: March 30, 2026

To,  
The Corporate Relationship Department,  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

**Sub: Outcome of the circular resolution passed by the board of Directors for allotment of 8,22,733 Equity Shares and 25,04,667 Warrants convertible into Equity Shares on a preferential basis.**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on January 16, 2026 by means of Special Resolution and 'In-Principal Approval' obtained from the BSE Limited on March 16, 2026, we would like to inform you that Board of Directors of the company have considered and approved the following business:

1. Allotment of **8,22,733 (Eight Lakhs Twenty-Two Thousand Seven Hundred Thirty-Three)** Equity Shares at a price of Rs. 59.12/- (Rupees Fifty-Nine and Twelve Paise Only) each aggregating upto Rs. **4,86,39,974.96/- (Rupees Four Crores Eighty-Six Lakhs Thirty-Nine Thousand Nine Hundred Seventy-Four and Ninety-Six Paise Only)** on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as per the list enclosed marked as Annexure A.

Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

The Equity Shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at <http://suditi.in>.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - B.

2. Allotment of **25,04,667 (Twenty-Five Lakh Four Thousand Six Hundred and Sixty-Seven)** Warrants (“Warrants”) at a price of Rs. 59.12/- (Rupees Fifty-Nine and Twelve Paise Only) (including the Warrant Subscription Price of Rs. 14.78/- and the warrant exercise price of Rs. 44.34/-) each (“Warrant Issue Price”), aggregating upto **Rs. 14,80,75,913/- (Rupees Fourteen Crore Eighty Lakhs Seventy-Five Thousand Nine Hundred and Thirteen)** (“Total Issue Size”) on preferential basis to the persons/entities belonging to Non-Promoter Category (“Allottees”) as per the list enclosed marked as Annexure C.

We would like to inform that the company has received an amount aggregating to **Rs. 3,70,18,978.26/- (Rupees Three Crore Seventy Lakh Eighteen Thousand Nine Hundred Seventy-Eight and Twenty Six Paise Only)** at the rate of Rs. 14.78/- (Rupees Fourteen and Seventy-Eight paise Only) per warrant, being 25% of the issue price per warrant as upfront payment (“Warrant Subscription Price”) from 10 allottees.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 10/- (Rupees Ten Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 44.34/- (Rupees Forty-Four and Thirty-Four paise Only) per warrant (“Warrant Exercise Price”), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at <http://suditi.in>.

There is no change in the Capital due to allotment of Share Warrants.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - D.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,  
Yours Faithfully

**By order of Board of Directors  
For Suditi Industries Limited**

**Pawan Agarwal**  
Director  
DIN: 00808731  
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400  
705

Encl: As stated above

**ANNEXURE A: LIST OF EQUITY SHARES ALLOTTED**

<b>Sr. No.</b>	<b>Names of Allottees</b>	<b>Category (Promoter/Non-Promoter)</b>	<b>No. of Equity Shares</b>	<b>Outcome of the subscription/ Investment amount (INR)</b>
1	Capwise Financial Services Private Limited	Non-Promoter	3,33,400	1,97,10,608
2	Uniworth Creations Private Limited	Non-Promoter	1,33,400	78,86,608
3	Abhishek Mundra	Non-Promoter	31,800	18,80,016
4	Aditya Jakhodia	Non-Promoter	31,800	18,80,016
5	Vibha Jain	Non-Promoter	31,800	18,80,016
6	Shrey Shanti Kumar Loonker	Non-Promoter	31,800	18,80,016
7	Aditya Kumar Jain	Non-Promoter	95,400	56,40,048
8	Rajesh Palviya	Non-Promoter	1,33,333	78,82,646.96
<b>TOTAL</b>			<b>8,22,733</b>	<b>4,86,39,974.96</b>

**ANNEXURE -B**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of Equity Shares**

Sr. No.	Particulars	Details						
1.	Types of securities proposed to be Issued	8,22,733 Equity Shares of Rs 10/- each fully paid up						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.						
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 8,22,733 ( <b>Eight Lakh Twenty-Two Thousand Seven Hundred Thirty-Three</b> ) fully paid Equity Shares of the face value of Rs. 10/- each per equity share at a price of Rs. 59.12/- ( <b>Rupees Fifty-Nine and Twelve Paise Only</b> ) each including a premium of Rs. 49.12/- ( <b>Rupees Forty-Nine and Twelve Paise Only</b> ) each per Equity Share aggregating upto Rs. 4,86,39,974.96/- ( <b>Rupees Four Crores Eighty-Six Lakhs Thirty Nine Thousand Nine Hundred Seventy Four and Ninety Six Paise Only</b> ).						
4.	<p>Additional details</p> <p>i. Names of the investors</p> <p>ii. No. of Investors</p> <p>iii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</p> <p>iv. Issue Price</p> <p>v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>As per Annexure A</p> <p>8</p> <p>Outcome of Subscription:</p> <table border="1" data-bbox="695 1350 1333 1520"> <thead> <tr> <th>Preferential Issued</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>4,98,07,024</td> <td>4,90,67,224</td> </tr> </tbody> </table> <p>Equity Shares of the face value of Rs. 10/- (<b>Rupees Ten only</b>) each for cash at a price of Rs. 59.12 (<b>Rupees Fifty Nine and Twelve Paise Only</b>) per equity share including a premium of Rs. 49.12/- (<b>Rupees Forty Nine and Twelve Paise Only</b>) per Equity Share</p> <p>Not Applicable</p>	Preferential Issued	Issued	Subscribed and allotted	Equity Shares	4,98,07,024	4,90,67,224
Preferential Issued	Issued	Subscribed and allotted						
Equity Shares	4,98,07,024	4,90,67,224						

**ANNEXURE C: LIST OF SHARE WARRANTS ALLOTTED**

Sr. No.	Names of the Allottees	Category (Promoter and Non-Promoter)	No. of Warrants	Outcome of the subscription/ Investment amount (INR)
1	Capwise Financial Services Private Limited	Non-Promoter	6,66,800	98,55,304
2	Uniworth Creations Private Limited	Non-Promoter	2,66,800	39,43,304
3	Abhishek Mundra	Non-Promoter	63,600	9,40,008
4	Aditya Jakhodia	Non-Promoter	63,600	9,40,008
5	Vibha Jain	Non-Promoter	63,600	9,40,008
6	Shrey Shanti Kumar Loonker	Non-Promoter	63,600	9,40,008
7	Rajesh Palviya	Non-Promoter	2,66,667	39,41,338.26
8	Kiran Prakash Lakhani	Non-Promoter	4,50,000	66,51,000
9	Roshni Lakhani Maheshwari	Non-Promoter	3,00,000	44,34,000
10	Sunil Krishnan Chakravarthy	Non-Promoter	3,00,000	44,34,000
<b>TOTAL</b>			<b>25,04,667</b>	<b>3,70,18,978.26</b>

**ANNEXURE -D**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of warrants**

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Convertible Warrants issued on Preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 25,04,667 Warrants at an Issue price of Rs. 59.12/- per Warrant, on receipt of amount at the rate of Rs. 14.78/- per Warrant (25% of total consideration)
4.	<p>Additional details</p> <p>Names of the investors</p> <p>Post allotment of securities- Outcome of the subscription</p> <p>Issue price / allotted price (in case of convertibles),</p> <p>Number of investors</p> <p>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>As per Annexure C</p> <p>Once Warrants are exercised, each warrant shall be converted into 1(one) fully paid up equity share of the Company, ranking pari passu with the existing equity shares.</p> <p>Issue price is Rs. 59.12/- (Rupees Fifty-Nine and Twelve Paise Only) per warrant including a premium of Rs. 49.12/- (Rupees Forty-Nine and Twelve Paise Only) per warrant</p> <p>10</p> <p>Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 10/- each of the Company.</p> <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the</p>

		<p>rules, regulations and laws, as applicable from time to time.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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**By order of Board of Directors  
For Suditi Industries Limited**

**Pawan Agarwal  
Director**

**DIN: 00808731**

**Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400  
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