

# SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705  
Tel. No: 67368600/10, web site: [www.suditi.in](http://www.suditi.in) E-mail: [cs@suditi.in](mailto:cs@suditi.in) CIN: L19101MH1991PLC063245  
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

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Date: February 21, 2025

To,  
The Corporate Relationship Department,  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

**Sub: Outcome of the circular resolution passed by the board of Directors for allotment of 20,00,000 Equity Shares on a preferential basis.**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on January 03, 2025 by means of Special Resolution and ‘In-Principal Approval’ obtained from the BSE Limited on February 07, 2025, we would like to inform you that Board of Directors of the company have considered and approved the following business:

1. Allotment of 20,00,000 (Twenty Lakhs) Equity Shares at a price of Rs. 27.50/- (Rupees Twenty-Seven and Fifty Paise Only) each aggregating upto Rs. 5,50,00,000/- (Rupees Five Crores Fifty Lakhs Only) on preferential basis to the persons/entities belonging to Non-Promoter Category (“Allottees”) as per the list enclosed marked as Annexure A.

Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

The Equity Shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at <http://suditi.in>.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - B.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,  
Yours Faithfully

By order of Board of Directors  
For Suditi Industries Limited

Pawan Agarwal

Director

DIN: 00808731

Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400  
705

Encl: As stated above

**ANNEXURE A: LIST OF EQUITY SHARES ALLOTTED**

<b>Sr. No.</b>	<b>Names of the Equity Allottees</b>	<b>Category (Promoter and Non-Promoter)</b>	<b>No. of Equity Shares</b>	<b>Outcome of the subscription/ Investment amount (INR)</b>
1	Prakash Lakhani HUF	Non-Promoter	20,00,000	5,50,00,000
<b>TOTAL</b>			<b>20,00,000</b>	<b>5,50,00,000</b>

# ANNEXURE -B

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of Equity Shares**

Sr. No.	Particulars	Details						
1.	Types of securities proposed to be Issued	20,00,000 Equity Shares of Rs 10/- each fully paid up						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.						
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 20,00,000 (Twenty Lakhs) fully paid Equity Shares of the face value of Rs. 10/- each per equity share at a price of Rs. 27.50/- (Rupees Twenty-Seven and Fifty Paise Only) each including a premium of Rs. 17.5/- (Rupees Seventeen and Fifty Paise Only) each per Equity Share aggregating upto Rs. 5,50,00,000/- (Rupees Five Crores Fifty Lakhs Only)						
4.	Additional details i. Names of the investors ii. No. of Investors iii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors iv. Issue Price v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure A  1  Outcome of Subscription: <table border="1"> <tr> <td>Preferential Issued</td><td>Issued</td><td>Subscribed and allotted</td></tr> <tr> <td>Equity Shares</td><td>1,32,49,000</td><td>20,00,000</td></tr> </table> Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each for cash at a price of Rs. 27.50 (Rupees Twenty-Seven and Fifty Paise Only) per equity share including a premium of Rs. 17.5/- (Rupees Seventeen and Fifty Paise Only) per Equity Share  Not Applicable	Preferential Issued	Issued	Subscribed and allotted	Equity Shares	1,32,49,000	20,00,000
Preferential Issued	Issued	Subscribed and allotted						
Equity Shares	1,32,49,000	20,00,000						

**By order of Board of Directors  
For Suditi Industries Limited**

**Pawan Agarwal  
Director  
DIN: 00808731**

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