

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L19101MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705

Ref: No. SIL/SD/60/2022-23

Date: 03-10-2022

The Secretary/Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Ref: Suditi Industries Ltd. (Script Code 521113)

Dear Sir,

Please find attached herewith paper cutting of Business Standard in English dt. 03.10.2022, Business Standard (Smart Investor) in Hindi dt.03.10.2022 & Mumbai Lakshadeep in Marathi dt.03.10.2022, in respect of Basis of Allotment of Rights issue.

Hope the same is in order and request you to confirm the same.

Thanking you,

Yours faithfully,

For **Suditi Industries Limited**

HARI
Digitally signed by
HARI
GOPALAK
GOPALAKRISHNAN
Date: 2022.10.03
RISHNAN
15:59:47 +05'30'

H. Gopalkrishnan
Company Secretary

PUBLIC NOTICE
Public at large is hereby informed that my client has misplaced the following Original documents in respect of Flat bearing No. 207, Second floor, "C" Wing, Ganesh Chhaya CHS Ltd., Pt. Dindayal Nagar, Navghar, Vasai Road (W), Tal. Vasai, Dist. Palghar (1) Agreement for Sale dt. 7th September 1985 between M/s. BHAVANA KUMBI & Co. and M/s. NIRMALA TILKACHAND SHARMA (2) Original Agreement for Sale dt. 20th November 1991, between M/s. NIRMALA TILKACHAND SHARMA and Mr. DILIP J. MEHTA. In case the same is found it should be returned to my client or to us forthwith. In case any person has any rights, claims and interest in respect of transfer aforesaid property, or otherwise, the same should be known in writing to me or to my client at the address mentioned below with the documentary proof within 14 days from the date of publication hereof, failing which it shall be presumed that such claim is waived, abandoned.
Adv. Parag J. Pimpale
S/4, Ground floor, Pravin Palace, Pt. Dindayal Nagar, Vasai Road (W), Tal. Vasai, Dist. Palghar - 401 202.
Mob: 9890079352 Date: 03/10/2022

RUPEEK CAPITAL PRIVATE LIMITED
45/B, Shubham Complex, 1st A Main, JP Nagar 3rd Phase, Bengaluru - 560078

GOLD AUCTION NOTICE

The borrowers and the public in general are hereby notified that the gold pledged with respect to the below mentioned loans will be auctioned on account of non-repayment of dues. The auction is proposed to be conducted on or after 20.10.2022 at office no. 201 - C, 2nd floor, WIFIT Park, Plot No. B-3, Road No. 1, Wagale Estate, Thane - 400604

List of Loans (LOS ID)

122302, 3046921, 3044209, 3072046, 3226754
3232476, 3200906, 3234494

Persons wishing to participate in the aforementioned auction need to deposit the EMD before participation and should carry valid ID Card and PAN Card.
For more information please contact - 1800 4198 8000

Sd/- Authorised officer Rupeek Capital Pvt. Ltd.

Public Notice in Form XIII of MOFA (Rule 11(9) (e))
District Deputy Registrar, Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the Maharashtra Ownership Flats Act, 1963.
Mhada Building, Ground Floor, Room No. 69, Bandra (E), Mumbai - 400051.

No.DDR-3/Mum./ Deemed Conveyance/Notice/2860/2022 Date: - 28/09/2022
Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

Public Notice
Application No. 110 of 2022

Vastu Precinct Premises Co-operative Society Ltd., Village Oshiwara, Lokhandwala Road, Andheri (West), Mumbai - 400 053. ...Applicant Versus 1. M/s. Arjun Realtors Pvt. Ltd., 501, Golden Bungalow 26, Juhu Road, Santacruz (West), Mumbai - 400054 And 2. Mr. Kishnakant S. Parikh, Promoter 2, Meera Darshan, Tejpal Schemed Road, Vile Parle (East), Mumbai - 400 057. 3. Mrs. Urmilaben Kishnakant S. Parikh, 4. Mrs. Pannaben J. Parikh 5. Jayantilal Parikh HUF, Jaswantilal C. Parikh HUF 7. Mr. Krishnakant S. Parikh, 8. Sunderlal C. Parikh HUF, 33, Vridhavan, Hatke Society, N. S. Road No. 5, Vile Parle (West), Mumbai - 400 Flat No. 1231, 12th Floor, Hubtown Solaris, Prof. N. S. Phadke Marg, Near Tell Gall, Andheri East, Mumbai 400069. 9. Mrs. Pushpaben Rasikla Parikh (deceased on 17-06-2010) 9. (a) Mr. Rasikla Manilal Parikh (b) Mr. Hemant Rasikla Parikh (c) Mrs. Bhavana Rajesh Shah AND 10. Rasikal Manilal Parikh HUF, all Land Owners at: 1/A, Krishna Kurij, 2, Tagore Road, Santacruz (West), Mumbai - 400 054. Having address at Flat No. 1231, 12th Floor, Hubtown Solaris, Prof. N. S. Phadke Marg, Near Tell Gall, Andheri East, Mumbai - 400069. ...Opponents, and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

Description of the Property :-

Unilateral Conveyance "VASTU PRECINCT PREMISES CO-OPERATIVE SOCIETY LTD.", Land measuring 1,312.70 Sq. Mtrs. And Land bearing CTS No. 626/1 & 626/17, Survey No. 41 (Part), village - Oshiwara, Taluka - Andheri, Mumbai District Situated at Village Oshiwara, Lokhandwala, Andheri (West), Mumbai - 400 053, in the City Survey Records in accordance with the plans admitted to and approved by the Bombay Municipal Corporation, in favour of the Applicant.

The hearing in the above case has been fixed on 17/10/2022 at 3.00 p.m.

Sd/-
(Rajendra Veer)
For District Deputy Registrar,
Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the MOFA, 1963.

Public Notice in Form XIII of MOFA (Rule 11(9) (e))
District Deputy Registrar, Co-operative Societies, Mumbai City (3)
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Application No. 108 of 2022

Aavishkar Co-Op. Housing Society Ltd., CTS Nos. 234, 235, 247, 249 of Village Majas, Pratap Nagar off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. ...Applicant, versus 1. M/S Majas Land Development Corporation, 83, Jolly Maker Chambers II, Nariman Point, Mumbai - 400021. 2. M/S Keshvi Developers, A/2, Raj - Rama Building, Ground Floor, Next to Dr. Anand Nursing Home, off to Western Express Highway, Near BMC Gardendogeshwari (East), Mumbai - 400060. (a) Sai Krupa (S.R.A.) Co-operative Hsg. Soc. Ltd., Pratap Nagar off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. (b) Ganesh Darshan (S.R.A.) Co-operative Hsg. Soc. Ltd., Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. (c) Sai Siddhi (S.R.A.) Co-operative Hsg. Soc. Ltd., Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. ...Opponents, and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

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Unilateral Deemed Conveyance in respect of building viz. Aavishkar Co-operative Housing Society Limited, situated at CTS Nos. 234, 235, 247, 249 of Village Majas, Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060; consisting Ground + 7 upper floors, having single wing comprising 63 flats situate, being and lying on all those pieces and parcels of land admeasuring area 827,411 sq. mtrs. (i.e. apportionate Rights in Net Plot Area) and 146,014 sq. mtrs. out of 1382,372 sq. mtrs. (i.e. Proportionate rights in R.G. Area) aggregating to 827,411 + 146,014 = 971,425 sq.mtrs. (out of total area admeasuring 251,822 sq.mtrs.) plus 10.56% undivided rights in FSI advantage of road set back area and D.P. Road area Pro-rata basis as per FSI consumption, of land bearing CTS Nos. 234 (pt) 235/296 to 362, 235/369 to 374, 5/283, 246, 248/1, 248, 247/1 to 148, 249, 249/1 to 11, 249/38 to 49, 249/71 to 80, 249/107 to 130, bearing Survey No. 11 Hissa No. 2 (Part) of Village Majas, Taluka Andheri, within the registration District of Mumbai Suburban; in favour of the Applicant Society.

The hearing in the above case has been fixed on 13/10/2022 at 3.00 p.m.

Sd/-
(Rajendra Veer)
For District Deputy Registrar,
Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the MOFA, 1963.

Form No. URC-2
Advertisement giving notice about registration under Part I of Chapter XXII of the Companies Act, 2013
(Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014)

1. Notice is hereby given that in pursuance of sub-section (2) of section 386 of the Companies Act, 2013, an application is proposed to be made after fifteen days herof but before the expiry of thirty days hereafter to the Registrar of Companies at Mumbai that Yellow Whale Technologies LLP (LLPIN: AAT3156), a Limited Liability Partnership may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the Company are as follows:

a) To carry on the business of manufacture, trade, commerce, store, buy, sell, repair, distribute, maintain, import, export in computer, computer parts its peripherals, accessories and components, computer software of any type software, information technology machines, floppy diskettes, printers, computers and information technology related peripherals, accessories and components.

b) To carry on the business of marketing, selling, franchising, exporting & licensing, software/hardware & information technology programmes, IT Annual Maintenance Contracts and Facility Management Services and products of any kind & description. To act as consultants, developers, designers of software, hardware and advisors improving information systems and information technology solutions based on the use of computer, information and word processing equipments and business machines of all kinds and multi-disciplinary consultancy and for that purpose furnish the users the systems, know how, programmes and other software relating to the use of such machines and allied peripherals.

c) To carry on business of consultancy in the field of information technology and software development in all its forms and capacities and to undertake all such activities as are connected, linked or associated with software development, operation, data communication, IT Recruitment and Marketing and other related services.

d) To undertake, initiate, carry on, engage, promote, assist, encourage and conduct research, experiments, studies, projects, analysis, examination, programmes, surveys and tests of all kinds related to computers, electronic data processing equipments, software programmes, hardware and information technology and all or any kinds of equipments, parts, components, assemblies, discs, tapes, paper and assemblies thereof and to assist, guide, advise and render services relating to recruitment, education, training and placement of technically qualified computer and information technology personnel on behalf of any person, firm, company, institution, corporation, government and bodies within India and abroad. To carry on maintenance of computer, telecommunication, software, hardware and peripherals of all kinds. To act as internet or as chat service providing such as, web hosting, web designing, networking installation and consultancy, web marketing, web services, internet training and internet solution.

e) To develop, produce, alter, acquire/buy, sell, import, export, lease, license, or otherwise deal in computer software and programmes of all kinds and for all use including but not limited to computer aided engineering, software for microprocessor based systems, manufacturing computer aided graphics, operation maintenance and services of plants and equipment and software for banks and other services industry, for special applications and for any other purpose application or use and to provide services of all kinds relating to computer, computer software and programmes and systems.

f) To develop, improve, buy, sell, import, export, exchange and or otherwise deal in all kinds of equipment, electrical, electronic or otherwise and further all kinds of computer and microprocessor based systems, their parts, components and systems, computer hardware and accessories, and related equipment, computerised magnetic tapes, magnet drums, magnetic discs, magnetic cards, magnetic core, magnetic tools and to produce, buy, sell or otherwise deal in all kinds of computer hardware, software, their programmes and accessories.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the proposed registered office at 417, 4th Floor, Plot 3/3A, Unnati Industrial Estate, Swatantrya Veer Savarkar Marg, Prabhadevi, Mumbai Maharashtra - 400025.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (ICA), Plot No. 67/A, Sector 5, IIT Manesar, District Gurgaon (Haryana), Pin Code- 122050, within twenty-one (21) days from the date of publication of this notice, with a copy to the applicant Company at its proposed registered office.

Dated this 01st day of October 2022

For and on behalf of M/s. Yellow Whale Technologies LLP
Sd/-
Kashav Porwal
(Designated Partner-DPIN:06706341)

Sd/-
Nilin Gajanan Darnie
(Designated Partner-DPIN:08830320)

PUBLIC NOTICE

Notice is hereby given that share certificate no 19 for five share of Rs 50 each being distinctive no's 91 to 95 for Flat No B9105, 1st Floor, Krukika CHS Limited Bldg. No.9, Star Colony, Manpada Road, Dombivli (E) in the standing name of Mr. Ramchandra Maruti Shintre has been reported lost/misplaced and an application given to krukika CHS Limited for issue of duplicate share certificate.

The society hereby invites claims or objections in writing for issuance of duplicate share certificate within the period of 15 days from date of publication of this notice if no claims/objections are received during this period, the society shall be free to issue duplicate share certificate.

Date: 03.10.2022 Sd/-
Place: Dombivli Thanking You,
Yours faithfully,
Advocate Mahesh Mahale

Public Notice in Form XIII of MOFA (Rule 11(9) (e))
District Deputy Registrar, Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the Maharashtra Ownership Flats Act, 1963.
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Sd/-
(Rajendra Veer)
For District Deputy Registrar,
Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the MOFA, 1963.

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Sd/-
(Rajendra Veer)
For District Deputy Registrar,
Co-operative Societies, Mumbai City (3)
Competent Authority,
U/s 5A of the MOFA, 1963.

INDUS
OS Labs Technology (India) Private Limited
CIN: U71202MH2015PTC269422
Regd Office: Unit No.001, Ground Floor, Boston House, Suren Road, Off. Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400093, India
Phone: +91 22 45101481 | Email: info@indusos.com | Website: www.indusos.com

Form No. INC-26
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Regional Director, Western Region
Ministry of Corporate Affairs

In the matter of sub-section (4) of section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND
In the matter of OS Labs Technology (India) Private Limited ("the Company") having its registered office at:
Unit No.001, Ground Floor, Boston House, Suren Road, Off. Andheri-Kurla Road, Andheri (East), Mumbai Maharashtra - 400093.

.....Petitioner

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the extraordinary general meeting held on 29 September 2022 to enable the company to change its Registered Office from "State of Maharashtra" to "State of Karnataka".

Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Western Region at the address: Everest 5th Floor, 100 Marine Drive, Mumbai, Maharashtra - 400002, within fourteen days of the date of publication of this notice with a copy to the applicant Company at its registered office at the address mentioned below:

Unit No.001, Ground Floor, Boston House, Suren Road Off. Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400093, India.

For and on behalf of OS Labs Technology (India) Private Limited
Sd/-
Parag Mathur
Director
DIN: 03155534
Date: 03rd October 2022
Place: Bengaluru

INDUS
OS Labs Technology (India) Private Limited
CIN: U71202MH2015PTC269422
Regd Office: Unit No.001, Ground Floor, Boston House, Suren Road, Off. Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400093, India
Phone: +91 22 45101481 | Email: info@indusos.com | Website: www.indusos.com

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For and on behalf of OS Labs Technology (India) Private Limited
Sd/-
Parag Mathur
Director
DIN: 03155534
Date: 03rd October 2022
Place: Bengaluru

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

SUDITI INDUSTRIES LIMITED

Corporate Identification Number: L19101MH1991PLC063245

Suditi Industries Limited ("Company" or "Issuer") was originally incorporated as Suditi Processors Private Limited on September 12, 1991, in Mumbai under the Companies Act, 1956. Subsequently the name of our company was changed to Suditi Industries Limited vide fresh Certificate of Incorporation consequent to change of name dated October 21, 1994, issued by the office of Registrar of Companies, Mumbai - Maharashtra. Registered & Corporate Office: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Nav Mumbai - 400705, Maharashtra, India (For changes in Registered Office, please refer to page 47 of the Letter of Offer)

Tel: +91 22-67368600; Contact Person: H. Gopalkrishnan, Company Secretary and Compliance Officer
E-mail: rights.issue@suditi.in; Website: www.suditi.in

OUR PROMOTERS: PAWAN KISHORILAL AGARWAL, SHALINI PAWAN AGARWAL & RAJENDRA KISHORILAL AGARWAL

ISSUE OF UPTO 97,52,290 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) (THE "ISSUE PRICE"), FOR AN AMOUNT AGGREGATING UPTO ₹ 2925.69 LAKHS# ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE(S) FOR EVERY 9 (NINE) FULLY PAID-UP EQUITY SHARE(S) HELD BY SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, SEPTEMBER 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

#Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the issue, which opened for subscription on Thursday, September 15, 2022 and closed on Wednesday, September 21, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 16, 2022. Out of the total 468 Applications for 90,81,405 Rights Equity Shares, 144 Applications for 268,237 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 324 for 88,13,168 Rights Equity Shares, which was 90.37% of the total Issue Size and 100% of the number of Rights Equity Shares Allotted under the Issue. To fulfill the requirements of Regulation 86(1)(a) & (b) of SEBI ICDR Regulations, 2018, as amended, and in view of the undersubscription of the Issue on account of a Promoter Group application not featuring in the Final Bid list, two applications were made i.e., application for 8,25,000 Rights Equity Shares by Mr. Pawan Kishorilal Agarwal, Promoter and 5,555 Rights Equity Shares by Ms. Meena Gupta, part of the Promoter Group. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 27, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, on September 28, 2022, approved the allotment of 88,13,168 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid applications received through ASBA and Direct applications is given below:

Category	No. of valid applications (including ASBA and Direct applications) received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	309	53,04,149	26,39,975	79,44,124
Non ASBA shareholders	2	0	8,30,555	8,30,555
Renounees	18	31,917	6,572	38,489
Total	329	53,36,066	34,77,102	88,13,168

2. Information regarding Application received (including ASBA and Direct applications):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)		
Direct Applicants	2	0.42%	8,30,555	2,49,16,650	9.15%	8,30,555	2,49,16,650	9.42%
Eligible Equity Shareholders	448	95.73%	82,12,361	24,63,70,830	90.43%	79,44,124	23,83,23,720	90.14%
Renounees	18	3.85%	38,489	11,54,670	0.42%	38,489	11,54,670	0.44%
Total	468	100.00%	90,81,405	27,24,42,150	100.00%	88,13,168	26,43,95,040	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, has been completed on September 30, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 27, 2022. The listing application was filed with BSE on September 28, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 30, 2022. For further details, see "Terms of the Issue - Allotment Advice / Refund Orders" on page 275 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 4, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to CDSL on September 29, 2022 and NSDL on September 30, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the Issue is less than Rs. 5000 lakhs. The Letter of Offer has been submitted with SEBI as a matter of record. It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 239 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 30, 2022.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE
CFM
Chartered Finance Management Private Limited
(Formerly known as Chartered Finance Management Limited)
2nd Floor, Wakefield House, Sprott Road, Ballard Estate, Mumbai - 400038, Maharashtra, India
Tel. No.: +91 22 22698944 / 22675708
Email: rights.issue@cfm.in
Website: www.charteredfinance.in
Investor Grievance Email: investor.grievance@cfm.in
Contact Person: Mr. R. Ramnath
SEBI Registration No.: INM000012052

REGISTRAR TO THE ISSUE
LINKIntime
LINK INTIME INDIA PRIVATE LIMITED
C -101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India
Tel: +91 22 4918 6200
Fax: +91 22 4918 6195
Email: suditi.rights@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance Email: suditi.rights@linkintime.co.in
Contact Person: Mr. Surend Deshpande
SEBI Registration No.: INM000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER
SUDITI INDUSTRIES LIMITED
H. Gopalkrishnan
Registered & Corporate Office Address: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Nav Mumbai - 400705, Maharashtra, India; Tel No: +91-22-67368600; E-mail: rights.issue@suditi.in; Website: www.suditi.in

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issuance or post-issuance related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 246 of the Letter of Offer.

Place: Nav Mumbai
Date: October 3, 2022

For SUDITI INDUSTRIES LIMITED
Sd/-
Pawan Agarwal
Chairman

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.charteredfinance.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 30 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

16,500 से नीचे निफ्टी तो मंदी का संकेत

देवांशु दत्ता
नई दिल्ली, 2 अक्टूबर

ऊँची ब्याज दरों और सख्त मौद्रिक नीति के साथ साथ धीमी वृद्धि मंदी के बाजार के संकेत हैं। ये रिस्क-ऑफ लॉजिक के आधार पर कई निवेशक उभरते बाजार की इक्विटी से बिकवाली कर रहे हैं। शुद्ध रूप से टेक्नीकल संदर्भ में देखें तो निफ्टी का रुझान अनिश्चित लग रहा है और इस बारे में कोई सटीक अंदाजा लगा पाना मुश्किल है। आधार के तौर पर 1 जनवरी, 2021 से निफ्टी में उतार-चढ़ाव दर्शाने वाले चार्ट को आधार के तौर पर परिवर्तित किया गया है। यह सूचकांक अक्टूबर 2021 के मध्य (18,600 के स्तर की ऊँचाई से) 30 प्रतिशत चढ़ गया था। जून 2022 तक इसमें कमजोरी का रुझान देखा गया, जब इसने 15,183 का निचला स्तर भी बनाया, जो करीब 16 प्रतिशत की गिरावट थी। इस गिरावट के बाद भी, यह जनवरी 2021 के स्तरों से 9 प्रतिशत ऊपर था।

22 जून और 14 सितंबर के बीच, बाजार में अच्छी तेजी आई। 18,090 की 11 महीने की ऊँचाई छूने के बाद सितंबर

2022 के मध्य में निफ्टी गिरावट का शिकार हुआ और शुरुआत को 200-डीएमए पर लौटने से पहले पिछले सप्ताह यह 200-डीएमए से नीचे चला गया। यह मौजूदा समय में जनवरी 2021 के स्तरों से करीब 21-22 प्रतिशत ऊपर बना हुआ है। 200-डीएमए को सामान्य तौर पर दीर्घावधि रुझान का अच्छा संकेतक माना जाता है। बाजार के 200-डीएमए से ऊपर रहने पर इसे दीर्घावधि में तेजी का संकेत समझा जाता है और इसी तरह से 200-डीएमए से नीचे फिसलने पर बाजार में गिरावट का संकेत माना जाता है। 200-डीएमए के आसपास मंडरा रहे निफ्टी के बारे में आगामी रुझान के संदर्भ में किसी तरह का अंदाजा लगाना फिलहाल मुश्किल है।

वैश्विक बाजार सूचकांक नीचे हैं। विदेशी पोर्टफोलियो निवेशक (एफपीआई) का नजरिया नकारात्मक है। एफपीआई पिछले अक्टूबर (जब बाजार में तेजी का रुझान दर्ज किया गया) शुद्ध बिकवाल बना गए थे। उन्होंने पिछले 12 महीनों में 1.9 लाख करोड़ रुपये की बिकवाली की है। वे सिर्फ जुलाई-अगस्त 2022 में ही शुद्ध खरीदार रहे जिससे तेजी को धार मिली है।

घरेलू संस्थागत निवेशकों (युचुअल



फंडों समेत) ने हालांकि 12 महीनों में बाजार में 3 लाख करोड़ रुपये से ज्यादा का निवेश किया है। युचुअल फंडों ने इक्विटी योजनाओं में लगातार शुद्ध पूंजी प्रवाह दर्ज किया है, लेकिन इस पूंजी प्रवाह की मात्रा काफी घटी है। युचुअल इक्विटी सेगमेंट अक्टूबर (जब बाजार में तेजी का रुझान दर्ज किया गया) शुद्ध बिकवाल बना गए थे। उन्होंने पिछले 12 महीनों में 1.9 लाख करोड़ रुपये की बिकवाली की है। वे सिर्फ जुलाई-अगस्त 2022 में ही शुद्ध खरीदार रहे जिससे तेजी को धार मिली है।

घरेलू संस्थागत निवेशकों (युचुअल

निफ्टी का प्रदर्शन

■ सूचकांक शुरुआत को संभलने से पहले अपने 200-डीएमए से नीचे चला गया था

■ निफ्टी में जून 2022 तक कमजोरी का रुझान था, जब इसने 15,183 का निचला स्तर भी बनाया

■ यह सूचकांक मौजूदा समय में जनवरी 2021 के स्तरों से करीब 21-22 प्रतिशत ऊपर बना हुआ है

विभिन्न मानक तय करते हैं। यदि लगातार 'लोअर लो' का पैटर्न बनता है तो मंदी का बाजार है, और यदि लगातार ऊंचे स्तर बनते हैं तो तेजी का बाजार। हमने लोअर पीक देखा है, लोअर लो नहीं।

यदि निफ्टी जून 2022 का निचला स्तर पर है तो वह 15,100 से नीचे जा सकता है। वहीं 18,605 से ऊपर जाने पर यह नई ऊंचे स्तर पर पहुंचेगा। भले ही यह सूचकांक किसी भी दिशा में जाता है, हमें दीर्घावधि रुझान पर ध्यान देना होगा। किसी भी दिशा में उतार-चढ़ाव की दिशा में इसमें 12-15 प्रतिशत का अंतर देखा जा सकता है। यदि

ऐसा नहीं होता है तो सूचकांक 16,500-

18,500 के सीमित दायरे में बना रहेगा। कई आंकड़े और बदलाव बेहद महत्वपूर्ण हैं। एक है निवेशकों का रुझ। यदि एफपीआई लगातार बिकवाली करते हैं और छोटे निवेशक लगातार निवेशक घटाते हैं तो घरेलू संस्थागत बाजार को संभाले रखने में सक्षम नहीं होंगे। युचुअल फंड प्रवाह भी उपयोगी संकेतक है, यदि इक्विटी युचुअल फंड प्रवाह कमजोर पड़ता है या इसमें गिरावट आती है तो हम समझे कि रिटेल निवेश में कमी आ रही है।

मूल्यांकन जरूरी

निफ्टी का पी/ई अनुपात अक्टूबर 2021 के 28-29 गुना से घटकर अब करीब 20-21 गुना पर रह गया है। यदि यह और गिरकर 15-16 पी/ई के दायरे में आता है तो वहां यह ज्यादा टिकाऊ दिखेगा। यह समय-आधारित गिरावट के साथ हो सकता है।

जिस अन्य डेटा सीरीज का अनुमान लगा पाना कठिन है, वह है निफ्टी के साथ स्टैंडर्ड एंड पूअर्स 500 (एसएंडपी 500) का सह-संबंध। ऐसी कुछ अवधि रही है जब निफ्टी ने शानदार प्रदर्शन किया है, जबकि एसएंडपी 500 में कमजोरी आई है।

एफपीआई के कमजोर रुख से चिंता

शुरुआत की तेजी के बावजूद बाजार में कमजोर धारणा बनी हुई है, क्योंकि विदेशी पोर्टफोलियो निवेशक (एफपीआई) ने मंदी का दांव बरकरार रखा है। 5पैसा के शोध प्रमुख रचित जैन का कहना है, 'एफपीआई ने इंडेक्स फ्यूचर सेगमेंट में अपनी शॉर्ट पोजीशन आगे बढ़ाई है, जिससे संकेत मिला है कि अक्टूबर सीरीज के लिए उनका मंदी का नजरिया बना हुआ है। मौजूदा समय में, हम शुरुआत की तेजी को अल्ट्रावॉथ गिरावट में तेजी के तौर पर देख रहे हैं। हमारे बाजार अभी चिंताओं से बाहर नहीं निकले हैं। ऊंचे स्तरों पर उतार-चढ़ाव और बिकवाली बनी रह सकती है।' टेक्नीकल विश्लेषकों का कहना है कि निफ्टी के लिए अल्ट्रावॉथ समर्थन 16,500-16,700 के स्तरों पर है।

ग्रे बाजार में इलेक्ट्रॉनिक्स मार्ट चमकी

इलेक्ट्रॉनिक्स मार्ट इंडिया (ईएमआईएल) के शेयर में आईपीओ से पहले 50 प्रतिशत तेजी पर सौदों की अदला-बदली हुई है। ग्रे बाजार पर नजर रखने वाली वेबसाइटों के अनुसार, इस शेयर में 90-91 रुपये पर सौदों की अदला-बदली हो रही है, जो 56-59 रुपये के इसकी कीमत दायरे से काफी ऊपर है। ईएमआईएल का 500 करोड़ रुपये का आईपीओ मंगलवार 4 अक्टूबर को आवेदन के लिए खुलकर शुरुआत 7 अक्टूबर को बंद होगा। ईएमआईएल भारत में 11.2 लाख वर्ग फुट के रिटेल व्यवसाय एरिया के साथ एक नामी कंप्यूटर ड्यूरेबल्स एवं इलेक्ट्रॉनिक्स रिटेलर है। आईपीओ से प्राप्त होने वाली रकम का इस्तेमाल कंपनी अपने स्टोर, भंडारण विस्तार और कर्ज चुकाने में करेगी। 2021-22 में, कंपनी ने 4,349 करोड़ रुपये के राजस्व पर 104 करोड़ रुपये का शुद्ध लाभ दर्ज किया था।

संकलन : सुंदर सेतुरामन

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)



SUDITI INDUSTRIES LIMITED

Corporate Identification Number: L19101MH1991PLC063245

Suditi Industries Limited ("Company" or "Issuer") was originally incorporated as Suditi Hosiery Processors Limited on September 12, 1991, in Mumbai under the Companies Act, 1956. Subsequently the name of our company was changed to Suditi Industries Limited vide fresh Certificate of Incorporation consequent to change of name dated October 21, 1994, issued by the office of Registrar of Companies, Mumbai - Maharashtra Registered & Corporate Office: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai - 400705, Maharashtra, India (For changes in Registered Office, please refer to page 47 of the Letter of Offer)

Tel: +91 22-67368600; Contact Person: H. Gopalkrishnan, Company Secretary and Compliance Officer
E-mail: rights.issue@suditi.in; Website: www.suditi.in

OUR PROMOTERS: PAWAN KISHORILAL AGARWAL, SHALINI PAWAN AGARWAL & RAJENDRA KISHORILAL AGARWAL

ISSUE OF UPTO 97,52,290 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) (THE "ISSUE PRICE"), FOR AN AMOUNT AGGREGATING UPTO ₹ 2925.69 LAKHS# ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE(S) FOR EVERY 9 (NINE) FULLY PAID-UP EQUITY SHARE(S) HELD BY SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, SEPTEMBER 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

#Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, September 15, 2022 and closed on Wednesday, September 21, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 16, 2022. Out of the total 468 Applications for 90,81,405 Rights Equity Shares, 144 Applications for 268,237 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 324 for 88,13,168 Rights Equity Shares, which was 90.37% of the total Issue Size and 100% of the number of Rights Equity Shares Allotted under the Issue. To fulfill the requirements of Regulation 86(1)(a) & (b) of SEBI ICDR Regulations, 2018, as amended, and in view of the undersubscription of the Issue on account of a Promoter Group application not featuring in the Final Bid list, two applications were made i.e., application for 8,25,000 Rights Equity Shares by Mr. Pawan Kishorilal Agarwal, Promoter and 5,555 Rights Equity Shares by Ms. Meena Gupta, part of the Promoter Group. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 27, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, on September 28, 2022, approved the allotment of 88,13,168 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid applications received through ASBA and Direct applications is given below:

Category	No. of valid applications (including ASBA and Direct applications) received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	309	53,04,149	26,39,975	79,44,124
Non ASBA shareholders	2	0	8,30,555	8,30,555
Renounees	18	31,917	6,572	38,489
Total	329	53,36,066	34,77,102	88,13,168

2. Information regarding Application received (including ASBA and Direct applications):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Direct Applicants	2	0.42%	8,30,555	2,49,16,650	8,30,555	2,49,16,650
Eligible Equity Shareholders	448	95.73%	82,12,361	24,63,70,830	79,44,124	23,83,23,720
Renounees	18	3.85%	38,489	11,54,670	38,489	11,54,670
Total	468	100.00%	90,81,405	27,24,42,150	88,13,168	26,43,95,040

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 30, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSEBs on September 27, 2022. The listing application was filed with BSE on September 28, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 30, 2022. For further details, see "Terms of the Issue - Allotment Advice / Refund Orders" on page 275 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 4, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to CDSC on September 29, 2022 and NSDL on September 30, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the Issue is less than Rs. 5000 lakhs. The Letter of Offer has been submitted with SEBI as a matter of record. It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. **DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 239 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 30, 2022.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE

CFM
CHARTERED FINANCE MANAGEMENT PRIVATE LIMITED
(Formerly known as Chartered Finance Management Limited)
2nd Floor, Wakefield House, Spott Road, Ballard Estate,
Mumbai - 400038, Maharashtra, India
Tel. No.: +91 22 22696944 / 22675708
Email: rights.issue@cfm.in
Website: www.charteredfinance.in
Investor Grievance Email: investor.grievance@cfm.in
Contact Person: Mr. R. Ramnath
SEBI Registration No.: INM000012052

REGISTRAR TO THE ISSUE

LINKIntime
LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India
Tel: +91 22 4918 6200
Fax: +91 22 4918 6195
Email: suditi.rights@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance Email: suditi.rights@linkintime.co.in
Contact Person: Mr. Sumet Deshpande
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

SUDITI INDUSTRIES LIMITED
H. Gopalkrishnan
Registered & Corporate Office Address: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai - 400705, Maharashtra, India;
Tel No: +9122-67368600; E-mail: rights.issue@suditi.in; Website: www.suditi.in

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSEBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSEBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 246 of the Letter of Offer.

Place: Navi Mumbai
Date: October 3, 2022

For SUDITI INDUSTRIES LIMITED
Sd/-
Pawan Agarwal
Chairman

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.charteredfinance.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 30 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

PUBLIC ANNOUNCEMENT



MOTISOONS JEWELLERS LIMITED

Our Company was originally formed as "M/s Motisons Jewellers", a partnership firm pursuant to partnership deed dated October 16, 1997 and was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Jaipur. "M/s Motisons Jewellers" was converted into a public limited company under the Companies Act, 1956 with the name "Motisons Jewellers Limited" pursuant to a certificate of Incorporation dated May 09, 2011 issued by the Registrar of Companies, Rajasthan at Jaipur ("RoC") bearing Corporate Identification Number U36911RJ2011PLC035122.

Registered Office: 270, 271, 272 & 276 Johri Bazar, Jaipur 302003, Rajasthan, India

Corporate Office: SB-110, Motisons Tower, Lalkothi, Tonk Road, Jaipur - 302015, Rajasthan, India. Tel. No.: +91 - 141 - 4150000,

E-mail: neha.jain@motisons.com, Website: www.motisonsjewellers.com Contact Person: Ms. Neha Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SANDEEP CHHABRA, MR. SANJAY CHHABRA, MS. NAMITA CHHABRA, MS. KAJAL CHHABRA, MOTI LAL SANDEEP CHHABRA HUF, SANDEEP CHHABRA HUF AND SANJAY CHHABRA HUF

INITIAL PUBLIC ISSUE OF UPTO 3,34,71,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ (₹) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ (₹) PER EQUITY SHARE), AGGREGATING UPTO ₹ (₹) LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE (₹) % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UPTO 60,00,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UPTO ₹ (₹) LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF (₹), THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF (₹), THE HINDI NATIONAL NEWSPAPER AND (₹) EDITIONS OF (₹), THE REGIONAL NEWSPAPER, (HINDI BEING THE LOCAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO (TWO) WORKING DAYS PRIOR TO THE BID / ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") TOGETHER WITH "BSE", THE "STOCK EXCHANGES" FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE STOCK EXCHANGES, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK, IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE OF ₹ (₹) EACH IS (₹) TIMES OF THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion", provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see "Issue Procedure" on page 351 of the Draft Red Herring Prospectus ("DRHP") dated September 30, 2022 filed with the Securities and Exchange Board of India ("SEBI").

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the websites of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Investors is invited to the section titled "Risk Factors" beginning on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP are proposed to be listed on BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 181 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 85 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
HOLANI CONSULTANTS PRIVATE LIMITED 401 - 405 & 416 - 418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 Tel.: +91 0141 - 2203996 Fax: +91 0141 - 2201259 Website: www.holaniconsultants.co.in Email: ipo@holaniconsultants.co.in Investor Grievance ID: complaints_redressal@holaniconsultants.co.in Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467	LINKIntime LINK INTIME INDIA PRIVATE LIMITED C - 101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India Tel: +91 22 49186200 Fax: +91 22 49186195 Website: www.linkintime.co.in Email: motisons.ipo@linkintime.co.in Investor Grievance ID: motisons.ipo@linkintime.co.in Contact Person: Shantil Gopalkrishnan SEBI Registration Number: INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Jaipur
Date: October 01, 2022

MOTISOONS JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the websites of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the RHP when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement



'स्वच्छ सर्वेक्षण २०२२' मध्ये नवी मुंबई देशातील तृतीय क्रमांकाचे सर्वात स्वच्छ शहर

नवी मुंबई, दि. २ : स्वच्छ भारत मिशन अंतर्गत स्वच्छ सर्वेक्षण २०२२ मध्ये नवी मुंबई शहरास देशातील तृतीय क्रमांकाच्या स्वच्छ शहराचा बहुमान प्राप्त झाला आहे. महाराष्ट्र राज्यात नेहमीप्रमाणेच नवी मुंबई नंबर वनचे स्वच्छ शहर आहे. नवी दिल्ली येथील तालकोटरा स्टेडियम येथे आयोजित 'स्वच्छ अमृत महोत्सव' भव्य समारंभात राष्ट्रपती द्रौपदी मुर्मू यांच्या शुभहस्ते, नवी मुंबई महानगरपालिकेच्या वतीने माजी महापालिका आयुक्त अभिजीत बांगर यांनी हा सन्मान स्विकारला. याप्रसंगी व्यासपीठावर केंद्रीय नागरी विकास व गृहनिर्माण मंत्री हरदीपसिंह पुरी व राज्यमंत्री कौशल किशोर, केंद्रीय सचिव मनीष जोशी आदी मान्यवर उपस्थित होते.

या विशेष समारंभात 'कचरासुक्ष्म शहरांमध्ये' नवी मुंबई महानगरपालिकेस 'फाईव्ह स्टार मानांकन' प्राप्त झाले असून हे मानांकन मिळवणारे नवी मुंबई हे महाराष्ट्र राज्यातील एकमेव शहर आहे. त्याचप्रमाणे ओडीएफ कॅटेगरीमध्ये नवी मुंबई शहरास मॉव्हर प्लसफेह सर्वोच्च मानांकन प्राप्त झाले आहे.

या पारितोषिक वितरण सोहळ्याप्रसंगी माजी महापालिका आयुक्त अभिजीत बांगर यांच्या समवेत अतिरिक्त आयुक्त सुजाता ढोले, घनकचरा व्यवस्थापन विभागाचे उप आयुक्त तथा स्वच्छ भारत मिशन नमुंमपा कक्षाचे नोडल अधिकारी डॉ. बाबासाहेब राजळे, शहर अभियंता संजय देसाई, परिमंडळ १ उपआयुक्त दादासाहेब चाबुकस्वार आणि परिमंडळ २ उप आयुक्त डॉ. अमरीश पटनिगेरे उपस्थित होते.

'स्वच्छ सर्वेक्षण २०२२' मध्ये देशभरातील ४३६० शहरे सहभागी झाली होती. यामध्ये नवी मुंबई महानगरपालिकेने देशातील तृतीय क्रमांकाच्या स्वच्छ शहराचा बहुमान पटकाविला. 'स्वच्छ भारत अभियान' अंतर्गत कचरासुक्ष्म शहराचे फाईव्ह स्टार रेटिंग प्राप्त करणारे नवी मुंबई हे महाराष्ट्र राज्यातील 'फाईव्ह स्टार मानांकन' प्राप्त एकमेव शहर आहे. तसेच हागणदारीमुक्त शहराच्या श्रेणीतील (ओडीएफ) 'वॉटरप्लस' हे सर्वोच्च मानांकन मिळविणारे महाराष्ट्र राज्यातील एकमेव शहर आहे.

लोकनेते बाळासाहेब देसाई यांच्या पुतळा सुशोभिकरण कामास गती द्या - शंभूराज देसाई

कोल्हापूर, दि. २ : मध्यवर्ती एस.टी. बस स्थानक परिसरात असलेल्या लोकनेते बाळासाहेब देसाई यांच्या पुतळा सुशोभिकरण कामास गती द्यावी. यासाठी शासनस्तरावरून आवश्यक निधी उपलब्ध करून दिला जाईल, अशी ग्वाही राज्य उत्पादन शुल्क मंत्री शंभूराज देसाई यांनी दिली.

जिल्हाधिकारी कार्यालयाच्यासमभूहात लोकनेते बाळासाहेब देसाई यांच्या पुतळा सुशोभिकरण कामाचा आढावा बैठकीत



ते बोलत होते. बैठकीस माजी आमदार डॉ. सुजित मिणचेकर, जिल्हाधिकारी राहुल रेखावार, महापालिका आयुक्त डॉ. कादंबरी बलकवडे, मुख्य कार्यकारी अधिकारी संजयसिंह चव्हाण यांच्यासह महापालिकेचे अधिकारी उपस्थित होते.

मंत्री देसाई म्हणाले, लोकनेते बाळासाहेब देसाई यांच्या पुतळा सुशोभिकरणाचे काम दर्जेदार आणि गतीने होणे गरजेचे आहे. या कामासाठी निधीची कमतरता पडू नये, अशी मागणी

नाही. पुतळा सुशोभिकरण करताना या ठिकाणी लोकनेते बाळासाहेब देसाई यांनी घेतलेले महत्वाचे निर्णय, त्यांचे कार्य याची सचित्र माहिती देण्यात यावी. त्यांनी घेतलेल्या चांगल्या निर्णयाचे यथे प्रदर्शन होणे गरजेचे असल्याचेही ते म्हणाले. लोकनेते बाळासाहेब देसाई यांच्या पुतळा सुशोभिकरण कामानंतर या ठिकाणाच्या देखभाल दुरुस्तीची जबाबदारी महापालिकेच्या उद्यान विभागाने घ्यावी, अशा सूचना राज्य उत्पादन शुल्क मंत्री

देसाई यांनी बैठकीत दिल्या.

तत्पूर्वी राज्य उत्पादन शुल्क मंत्री देसाई यांनी मध्यवर्ती एस.टी. बस स्थानक परिसरात असलेल्या लोकनेते बाळासाहेब देसाई यांच्या पुतळ्यास पुष्पहार अर्पण करून अभिवादन केले. याप्रसंगी माजी आमदार डॉ. सुजित मिणचेकर, जिल्हाधिकारी राहुल रेखावार, महापालिका आयुक्त डॉ. कादंबरी बलकवडे, मुख्य कार्यकारी अधिकारी संजयसिंह चव्हाण उपस्थित होते.

सूचना

'दे. मुंबई लक्षदीप' वृत्तपत्रातून प्रसिध्द होणाऱ्या जाहिरातीमधील समाविष्ट सर्व बाबी तपासून पाहणे शक्य नाही. जाहिरातदाराकडून त्याच्या दाव्याची पूर्तता झाली नाही तर त्या परिणामाबद्दल 'दे. मुंबई लक्षदीप' वृत्तपत्राचे संचालक, संपादक, प्रकाशक हे जबाबदार राहणार नाहीत. कृपया वाचकांनी जाहिरातीत असलेल्या स्वरूपामध्ये कोणताही करार करण्यापूर्वी आवश्यक ती चौकशी करावी.

खासगी शाळेत प्रवेश घेण्याऐवजी मुंबई महापालिकेच्या शाळेत प्रवेश घ्या : खा. गोपाळ शेटी

मुंबई, दि. २ : मुंबईकर नागरिकांना विविध नागरी सेवा सुविधा देणारी आपली बृहन्मुंबई महानगरपालिका विविध शाळांच्या माध्यमातून उत्तमोत्तम दर्जाच्या शैक्षणिक सुविधा देखील मुंबईकरांना प्रदान करीत असते. याच शैक्षणिक सुविधा देण्यासाठी बृहन्मुंबई महानगरपालिका क्षेत्रात विविध ठिकाणी आणि शैक्षणिक संकुले विविध स्तरीय सुविधांसह कार्यरत आहेत. याच शृंखलेत आता आणखी एका अत्याधुनिक आणि आकर्षक इमारतीची भर पडली आहे. यासाठी निमित्त ठरली आहे, ती मालाड पश्चिम परिसरात उभारण्यात आलेली एक नवी शाळेत इमारत. मालाड पश्चिम परिसरातील वळणई वसाहत परिसरात नव्याने उभारण्यात आलेल्या मुंबई पब्लिक स्कूलच्या इमारतीचे लोकार्पण उत्तर मुंबई लोकसभा मतदार संघाचे खासदार गोपाळ शेटी यांच्या शुभहस्ते नुकतेच करण्यात आले. या कार्यक्रमा



स्थानिक आमदार अरुलम शेख, सहाय्यक आयुक्त किरण दिघावकर, शिक्षणाधिकारी शी राजू तडवी, माजी शिक्षण समिती अध्यक्ष विनोद शेलार आणि मान्यवरांचीही उपस्थिती लाभली.

इमारतीच्या लोकार्पण कार्यक्रमात उपस्थितांशी संवाद साधताना खासदार गोपाळ शेटी यांनी सांगितले की, खाजगी शाळांमध्ये प्राथमिक शिक्षणासाठी शुल्क भरावे लागते. मात्र, त्याचवेळी महानगरपालिकेच्या शाळांमध्ये शिक्षण मोफत असते. एवढेच नव्हे, तर विद्यार्थ्यांना आवश्यक असणाऱ्या विविध गोष्टी देखील महानगरपालिकेच्या शाळेत मोफत देण्यात येतात. त्यामुळे पालकांनी आपल्या पाल्यांचा प्रवेश हा महानगरपालिकेच्या शाळेत घ्यावा. त्यामुळे जे पैसे वाचतील, ते पैसे पालकांनी बँकेत ठेवावेत. जेणेकरून हीच रक्कम काही वर्षांनी आपल्या पाल्यांच्या उच्च शिक्षणासाठी उपयोगास येईल, अशी अत्यंत मोलाची सूचना शेटी यांनी याप्रसंगी केली.

या शाळेत सेवा सुविधांबाबत सहाय्यक आयुक्त किरण दिघावकर यांनी कळविले आहे की, या नवनिर्मित ६ मजली शाळेत इमारतीचा लाभ हा ३ मध्यमातील व ४ शाळांमधील सुमारे ६०० विद्यार्थ्यांना होईल. तसेच या शाळेत अत्याधुनिक विज्ञान प्रयोगशाळा, अत्याधुनिक संगणक कक्ष, सुसज्ज बंधाल, भव्य सभागृह आणि विविध खेळांच्या सरावांसाठी विस्तीर्ण क्रीडांगण असल्याचेही दिघावकर यांनी कळविले आहे.

महानगरपालिकेच्या शिक्षण विभागातील संगीत कला अकादमीने स्वागत गीत सादर केले. त्यानंतर शिक्षणाधिकारी राजू तडवी यांनी कार्यक्रमाचे प्रारंभिक केले. तर शिक्षिका सीमा शेख यांनी कार्यक्रमाचे सूत्रसंचालन केले. या कार्यक्रमाला परिसरातील नागरिक, बृहन्मुंबई महानगरपालिकेच्या शिक्षण विभागातील शिक्षक व कर्मचारी मोठ्या संख्येने उपस्थित होते.

या शाळेतील सेवा सुविधांबाबत सहाय्यक आयुक्त किरण दिघावकर यांनी कळविले आहे की, या नवनिर्मित ६ मजली शाळेत इमारतीचा लाभ हा ३ मध्यमातील व ४ शाळांमधील सुमारे ६०० विद्यार्थ्यांना होईल. तसेच या शाळेत अत्याधुनिक विज्ञान प्रयोगशाळा, अत्याधुनिक संगणक कक्ष, सुसज्ज बंधाल, भव्य सभागृह आणि विविध खेळांच्या सरावांसाठी विस्तीर्ण क्रीडांगण असल्याचेही दिघावकर यांनी कळविले आहे.

वन विभागात बदल्यांचे कठोर नियम आरएफओंना लागू, इतर पदांना मुभा

अमरावती, दि. २ : राज्यातील वनपरिक्षेत्र अधिकाऱ्यांना बदल्यांमध्ये कठोर नियम लावले जात असताना उपवनसंरक्षक, सहाय्यक वनसंरक्षकांपासून कनिष्ठ वनकर्मचाऱ्यांना शासन निर्णयाला डावलून प्रादेशिकमध्ये पोस्टिंग दिल्या जातात. इतरांसाठी मात्र, हा निर्णय लागू होताना दिसून येत नाही. अनेक समस्यांचे आरएफओ हे पद सध्या घेरलेले दिसून येते.

राज्याच्या वनविभागात वनपरिक्षेत्र अधिकारी यांचे पद हे सर्वात महत्वाचे असून या पदाभोवती वनविभागाचे विकासक फिरत असते. राज्याच्या वनविभागात सामाजिक वनीकरण विभाग वन्यजीव विभाग, प्रादेशिक विभागामध्ये १२३ वनपरिक्षेत्र अधिकारी कार्यरत आहेत. मात्र, प्रादेशिक वनविभाग वगळता अन्य विभागात वनपरिक्षेत्र अधिकारी असलेल्या पदापेक्षा सुविधांपासून वंचित असल्याने वनविभागात प्रचंड नाराजी दिसून येते. ७५ वर्षांनंतरही तेवढीच पदे राज्याच्या वनविभागात वनपरिक्षेत्र अधिकाऱ्यांचे पद ७५ वर्षांपासून आहे.

आरएफओची तेवढेच पदे कायम आहे. या कालावधीत अपर प्रधान मुख्य वनसंरक्षकांची २२ पदे, मुख्य वनसंरक्षकांची ४३ पदे आणि प्रधान मुख्य वनसंरक्षकांची ५ पदे वाढली. उपवनसंरक्षकांची ४५ पदे वाढली आहेत. ४५ पदे निरीक्षक समकक्ष पदाच्या तुलनेत वनपरिक्षेत्र अधिकाऱ्यांची पदे १० टक्के एवढेच आहेत.

साईड पोस्टिंग समस्याग्रस्त वनविभागात सामाजिक वनीकरण, वन्यजीव, विभागात वनपरिक्षेत्र अधिकाऱ्यांची पोस्टिंग ही अत्यंत दैनंदावस्था समजली जाते. तालुका स्तरावरील या पदाला साधे कार्यालय नाही. राज्यात सामाजिक वनीकरणात २५० च्या आसपास परिक्षेत्रांना कार्यालय नाही. तालुका सांभाळत असताना वनपरिक्षेत्र अधिकाऱ्यांच्या हाताखाली केवळ २ वनकर्मचारी असतात. तुटपुंज्या व्यवस्थेत वनपरिक्षेत्र अधिकारी या ठिकाणी कामे करतात. वेतन वेळेवर मिळत नसल्याचे भीषण वारंस्त आहे. शासकीय निवासस्थान


खाद्यतेलाच्या आयातीवरील सीमाशुल्क सवलतीला मार्च २०२३ पर्यंत मुदतवाढ

नवी दिल्ली, दि. २ : केंद्रीय अप्रत्यक्ष कर व सीमा शुल्क मंडळाने (सीबीआयसी) दिनांक ३१ ऑगस्ट, २०२२ रोजी जारी केलेल्या अधिसूचना क्र. ४६/२०२२-सीमाशुल्कनुसार खाद्यतेलावरील आयात शुल्काची सवलत ३१ मार्च २०२३ पर्यंत वाढवली आहे. देशांतर्गत पुरवठा वाढवणे आणि किंमती नियंत्रणात ठेवणे, हे या निर्णयामागचे उद्देश आहेत.

खाद्यतेलाच्या आयातीवरील सीमाशुल्काची सवलत आणखी ६ महिन्यांनी वाढवली आहे; यामुळे आता नवीन अंतिम मुदत मार्च २०२३ असेल. जागतिक दरातील घसरणीमुळे खाद्यतेलाच्या किंमती घसरत चालल्या आहेत. जागतिक स्तरावरील घसरलेले दर आणि कमी आयात शुल्क यामुळे भारतातील खाद्यतेलाच्या किस्कोड किंमतीतही मोठ्या प्रमाणात घसरण झाली आहे.

कच्चे पाम तेल, आरबीडी पाम तेल, आरबीडी पाम तेल, कच्चे सोयाबीन तेल, रिफाईंड सोयाबीन तेल, कच्चे सूर्यफूल तेल आणि शुद्ध सूर्यफूल तेलावरील सध्याची शुल्क रचना ३१ मार्च २०२३ पर्यंत कायम राहणार आहे. पाम तेलाच्या कच्च्या प्रकारावरील, सोयाबीन तेल आणि सूर्यफूल तेलावरील आयातशुल्क सध्या शून्य आहे. तथापि, ५ टक्के कृषी उपकर आणि १० टक्के समाजकल्याण उपकर गृहीत धरल्यानंतर, या तिन्ही खाद्यतेलांच्या कच्च्या प्रकारावरील प्रभावी शुल्क ५.५ टक्क्यांवर पोहोचते.

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)



SUDITI INDUSTRIES LIMITED

Corporate Identification Number: L19101MH1991PLC063245

Suditi Industries Limited ("Company" or "Issuer") was originally incorporated as Suditi Hosiery Processors Limited on September 12, 1991, in Mumbai under the Companies Act, 1956. Subsequently the name of our company was changed to Suditi Industries Limited vide fresh Certificate of Incorporation consequent to change of name dated October 21, 1994, issued by the office of Registrar of Companies, Mumbai - Maharashtra Registered & Corporate Office: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai - 400705, Maharashtra, India (For changes in Registered Office, please refer to page 47 of the Letter of Offer)

Tel: +91 22-67368600; Contact Person: H. Gopalkrishnan, Company Secretary and Compliance Officer
E-mail: rights.issue@suditi.in; Website: www.suditi.in

OUR PROMOTERS: PAWAN KISHORILAL AGARWAL, SHALINI PAWAN AGARWAL & RAJENDRA KISHORILAL AGARWAL

ISSUE OF UPTO 97,52,280 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) (THE "ISSUE PRICE"), FOR AN AMOUNT AGGREGATING UPTO ₹ 2925.69 LAKHS# ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE(S) FOR EVERY 9 (NINE) FULLY PAID-UP EQUITY SHARE(S) HELD BY SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, SEPTEMBER 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

#Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, September 15, 2022 and closed on Wednesday, September 21, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 16, 2022. Out of the total 468 Applications for 90,81,405 Rights Equity Shares, 144 Applications for 268,237 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 324 for 88,13,168 Rights Equity Shares, which was 90.37% of the total Issue Size and 100% of the number of Rights Equity Shares Allotted under the Issue. To fulfill the requirements of Regulation 86(1)(a) & (b) of SEBI ICDR Regulations, 2018, as amended, and in view of the undersubscription of the Issue on account of a Promoter Group application not featuring in the Final Bid list, two applications were made i.e., application for 8,25,000 Rights Equity Shares by Mr. Pawan Kishorilal Agarwal, Promoter and 5,555 Rights Equity Shares by Ms. Meena Gupta, part of the Promoter Group. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 27, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, on September 28, 2022, approved the allotment of 88,13,168 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid applications received through ASBA and Direct applications is given below:

Category	No. of valid applications (including ASBA and Direct applications) received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	309	53,04,149	26,39,975	79,44,124
Non ASBA shareholders	2	0	8,30,555	8,30,555
Renouncees	18	31,917	6,572	38,489
Total	329	53,36,066	34,77,102	88,13,168

2. Information regarding Application received (Including ASBA and Direct applications):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)	%	
Direct Applicants	2	0.42%	8,30,555	2,49,16,650	9.15%	8,30,555	2,49,16,650	9.42%
Eligible Equity Shareholders	448	95.73%	82,12,361	24,63,70,830	90.43%	79,44,124	23,83,23,720	90.14%
Renouncees	18	3.85%	38,489	11,54,670	0.42%	38,489	11,54,670	0.44%
Total	468	100.00%	90,81,405	27,24,42,150	100.00%	88,13,168	26,43,95,040	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 30, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCBSs on September 27, 2022. The listing application was filed with BSE on September 28, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 30, 2022. For further details, see "Terms of the Issue - Allotment Advice / Refund Orders" on page 275 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 4, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL/CP/RP/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to CDSL on September 29, 2022 and NSDL on September 30, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the Issue is less than Rs. 5000 lakhs. The Letter of Offer has been submitted with SEBI as a matter of record. It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 239 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 30, 2022.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

<p>LEAD MANAGER TO THE ISSUE</p> <p>CFM</p> <p>Chartered Finance Management Private Limited (Formerly known as Chartered Finance Management Limited) 2nd Floor, Wakefield House, Sprot Road, Ballard Estate, Mumbai - 400038, Maharashtra, India Tel. No.: +91 22 22696944 / 22675708 Email: rights.issue@cfml.in Website: www.charteredfinance.in Investor Grievance Email: investor.grievance@cfml.in Contact Person: Mr. R. Ramnath SEBI Registration No.: INM000012052</p>	<p>REGISTRAR TO THE ISSUE</p> <p>LINKIntime</p> <p>LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Tel: +91 22 4918 6200 Fax: +91 22 4918 6195 Email: suditi.rights@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: suditi.rights@linkintime.co.in Contact Person: Mr. Sumet Deshpande SEBI Registration No.: INR00004058</p>
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COMPANY SECRETARY AND COMPLIANCE OFFICER

SUDITI INDUSTRIES LIMITED

H. Gopalkrishnan
Registered & Corporate Office Address: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai - 400705, Maharashtra, India; Tel No: +9122-67368600; E-mail: rights.issue@suditi.in; Website: www.suditi.in

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBSs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBSs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 246 of the Letter of Offer.

Place: Navi Mumbai
Date: October 3, 2022

For SUDITI INDUSTRIES LIMITED
Sd/-
Pawan Agarwal
Chairman

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.charteredfinance.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 30 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.