

SUDITI INDUSTRIES LTD.



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Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L19101MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED DECEMBER 4, 2024, CONVENING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, JANUARY 3, 2025

An Extraordinary General Meeting (“EGM”) of the Members of Suditi Industries Limited (“Company”) is scheduled to be held on Friday, January 3, 2025, at 03:00 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”).

The Notice of the EGM dated December 04, 2024 (“EGM Notice”) was dispatched to all the shareholders of the Company on December 12, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide clarification and additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice. The following changes shall be considered and substituted in the original EGM Notice:

1. ANNEXURE I shall be read as under:

ANNEXURE 1

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on December 06, 2024)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	<u>Promoter Group</u>				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	17381673	65.92	29381673	56.59
	Body Corporate	1519872	5.76	5519872	10.64
	Sub-Total	18901545	71.69	34901545	67.23
2	Foreign Promoters				
	NRI	0	0	0	0
	Sub-Total - A (A1+A2)	18901545	71.69	34901545	67.23
B.	<u>NON-PROMOTER HOLDING</u>				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	0	0	0	0
	Financial Institutions / Banks	1100	0.00	1100	0.00
	Insurance Companies	0	0.00	0	0
	Central Government	0	0.00	0	0
	Sub-Total - B1	1100	0.00	1100	0.00
2	Non-Institutional Investors				
	Individuals	6189257	23.47	10138257	19.53
	Body Corporate	187910	0.71	987910	1.90

Others	1087479	4.12	5887479	11.34
Sub-Total - B2	7464646	28.31	17013646	32.77
Total B=B1+B2)	7465746	28.31	17014746	32.77
GRAND TOTAL (A+B1+B2)	26367291	100.00	51916291	100

**The shareholding pattern figures are derived under the assumption that all proposed warrants and equity shares will be subscribed in accordance with the shareholders' resolution No. 3 and No. 4 respectively, and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.*

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. BSE and on the website of the Company. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Suditi Industries Limited

Sd/-

Pawan Agarwal

Director

DIN: 00808731