

# SUDITI INDUSTRIES LTD.



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Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

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Date: October 06, 2025

To,  
The Secretary,  
Listing Department  
Bombay Stock Exchange Ltd  
Phiroze Jeejeebhoy Towers,  
Street, Mumbai - 400 001

## **SCRIP CODE: 521113**

Dear Sir/Madam,

**Sub.: Withdrawal of proposed Preferential Issue of 15,74,182 Equity Shares on preferential basis to the persons belonging to the Non-Promoter Category**

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with the above cited Regulation, we hereby inform you that the Board of Directors (“Board”) of the Company, at their Board Meeting held today, i.e. Monday, October 06, 2025, has withdrawn and cancelled the Preferential Issue of 15,74,182 Equity shares of ₹ 10/- each (“Proposed Preferential Issue”), as previously approved by the members of the Company at their meeting on 16<sup>th</sup> July, 2025.

The Company has dispatched notice of the Extra Ordinary General Meeting in this regard on 24<sup>th</sup> June 2025 for the approval of shareholders of the Company and subsequently obtained shareholder’s approval on 16<sup>th</sup> July 2025. The Company made application for “In-principal Approval” for the proposed Preferential Issue with the Bombay Stock Exchange Limited (“BSE”) and subsequently gave a corrigendum to the notice of the Annual General Meeting (AGM) to BSE on July 09, 2025 and as on date, the In-principal Approval from BSE is pending.

The decision to withdraw the preferential allotment is primarily due to

**1. Investor’s Withdrawal / Change in Terms:**

The proposed investors for the preferential issue have conveyed their inability to proceed on the previously agreed terms and has sought changes in the commercial arrangements.

**2. Re-evaluation of the Company’s Strategic Direction and Timing of Fundraising:**

The Board reviewed the Company’s current business plans, growth strategy and capital requirements. Based on this assessment, it was considered appropriate to defer the proposed preferential issue at this stage. The Company intends to reinstate the process later at a suitable time once the business and funding plans are realigned.

In light of these factors, we recognize the importance of transparency with our stakeholders and want to assure you that the withdrawal of the preferential allotment will not affect the Company's financial stability, operations, or growth prospects. We believe this decision is in the best interest of our shareholders, as it safeguards their interests and maintains our financial stability. We remain committed to exploring alternative avenues for capital raising when market conditions improve.

The meeting of Board of Directors of the Company commenced at 07:00 P.M. (IST) and concluded at 08:00 P.M. (IST).

Kindly take the same on your records.

Yours faithfully,

**For SUDITI INDUSTRIES LIMITED**

**PAWAN**  
**AGARWAL**

Digitally signed by  
PAWAN AGARWAL  
Date: 2025.10.06  
20:12:43 +05'30'

**Pawan Agarwal**  
**Director**  
**DIN: 00808731**