

SUDITI INDUSTRIES LTD.



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CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED JUNE 23, 2025, CONVENING THE ANNUAL GENERAL MEETING TO BE HELD ON WEDNESDAY, JULY 16, 2025

An Annual General Meeting (“AGM”) of the Members of Suditi Industries Limited (“Company”) is scheduled to be held on Wednesday, July 16, 2025, at 04:00 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”).

The Notice of the AGM dated June 23, 2025 (“AGM Notice”) was dispatched to all the shareholders of the Company on June 24, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide clarification and additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said AGM Notice. The following changes shall be considered and substituted in the original AGM Notice:

1. One of the proposed allottees viz. Mr. Rajesh Palviya (Non-Promoter) whose name is mentioned in the Sr. No. 9 in table of list of allottees and in the AGM Notice has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 159(1) of the SEBI (ICDR) Regulations, 2018. Due to such disqualification, the name Mr. Rajesh Palviya (Non-Promoter) has been removed from the list of proposed allottees. It is now being proposed to allot such Equity Shares to Priti Palviya (Non-Promoter) which was previously proposed to be allotted to Mr. Rajesh Palviya.

Further the list of allottees has been rearranged from Sr. No. 1 to 11

2. In explanatory Statement of Item No. 5, Point 8 shall be read as

8. Name of the proposed allottees of Share along with their PAN Number, class and percentage of post Preferential Issue capital that may be held by them

Sr. No.	Names of the Proposed Allottees of Equity Shares	PAN	Class (Promoter/Non-Promoter)	Pre-Issue Shareholding		Issue of Equity (Present Issue) (No.)	#Post Issue Shareholding after issue of securities	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding
1	ANG Corporate Services Private Limited	AAICA4868R	Non-Promoter	0	0	3,50,570	3,50,570	0.66
2	Parikshit Kabra	BSEPK4478D	Non-Promoter	0	0	26,292	26,292	0.05
3	Aliya Bhabha	AJIPB3410C	Non-Promoter	0	0	87,643	87,643	0.16
4	Ayesha Bhabha	AJIPB3411D	Non-Promoter	0	0	87,643	87,643	0.16

5	Kavita Handa	ABCPH5629P	Non-Promoter	0	0	87,643	87,643	0.16
6	Masada Lake Enterprises LLP	ACAFM2395L	Non-Promoter	0	0	1,75,285	1,75,285	0.33
7	Kamlesh Lalit Ratadia	AACPR0244D	Non-Promoter	0	0	43,821	43,821	0.08
8	Sanjay Thakur HUF	ABFHS7468L	Non-Promoter	0	0	3,50,000	3,50,000	0.65
9	Priti Palviya	AUNPP6114F	Non-Promoter	45,500	0.11	90,000	135,500	0.25
10	Neha Purohit	BCOPP0057R	Non-Promoter	0	0	1,00,000	1,00,000	0.19
11	Sushant Goel	AVFPG8121Q	Non-Promoter	1,00,000	0.25	1,75,285	2,75,285	0.51

#The post-shareholding figures are derived under the assumption that all proposed equity shares will be subscribed and 1,23,00,000 warrants allotted on 12th February 2025 subsequently be exercised or converted into equity shares. However, if any equity shares remain unsubscribed or unexercised, the figures will be adjusted accordingly.

3. In explanatory Statement of Item No. 5, Point 15 shall be read as

15. The current and proposed status of the allottee of Equity share post the preferential issue namely, promoter or non-promoter investors

Sr. No.	Names of the Proposed Allottees of Equity Shares	Current Status of the Proposed Allottee of equity shares	Proposed Status of the Proposed Allottee of equity shares post the preferential issue
1	ANG Corporate Services Private Limited	Non- Promoter	Non-Promoter
2	Parikshit Kabra	Non- Promoter	Non-Promoter
3	Aliya Bhabha	Non- Promoter	Non-Promoter
4	Ayesha Bhabha	Non- Promoter	Non-Promoter
5	Kavita Handa	Non- Promoter	Non-Promoter
6	Masada Lake Enterprises LLP	Non- Promoter	Non-Promoter
7	Kamlesh Lalit Ratadia	Non- Promoter	Non-Promoter
8	Sanjay Thakur HUF	Non- Promoter	Non-Promoter
9	Priti Palviya	Non- Promoter	Non-Promoter
10	Neha Purohit	Non- Promoter	Non-Promoter
11	Sushant Goel	Non- Promoter	Non-Promoter

This Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the AGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. BSE and on the website of the Company. All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Suditi Industries Limited

Pawan Agarwal
Director
DIN: 00808731