



**SUDITI INDUSTRIES LIMITED**

REGD. OFF : A-2, SHAH & NAHAR ESTATE, UNIT NO. 23/26, LOWER PAREL, MUMBAI 400 013.

Rs. In Lakhs

PART I	Particulars	Reviewed			Audited
		Quarter ended 30.06.2012	Quarter ended 31.03.2012	Quarter ended 30.06.2011	Year ended 31.03.2012
1	<b>Net sales/income from operations</b>				
	a) Net sales/income from operations (Net of excise duty)	1,033.86	840.61	1,148.56	4,118.33
	b) Other operating income	3.61	5.50	67.96	82.41
	<b>Total income from operations (net)</b>	<b>1,037.47</b>	<b>846.11</b>	<b>1,216.52</b>	<b>4,200.74</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	367.06	480.17	570.05	1,856.40
	b) Purchases of stock-in-trade	0.07	19.54	-	19.54
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(26.16)	(291.48)	44.69	(313.39)
	d) Employee benefits expense	122.03	140.62	102.88	471.90
	e) Depreciation and amortisation expense	22.38	22.34	20.64	77.98
	f) Other expenses	518.96	464.22	414.14	1,995.26
	<b>Total expenses</b>	<b>1,004.34</b>	<b>835.41</b>	<b>1,152.40</b>	<b>4,107.69</b>
3	<b>income, finance costs and exceptional</b>	<b>33.13</b>	<b>10.70</b>	<b>64.12</b>	<b>93.05</b>
4	Other income	2.87	42.39	1.17	64.92
5	<b>before finance costs and exceptional items</b>	<b>36.00</b>	<b>53.09</b>	<b>65.29</b>	<b>157.97</b>
6	Finance costs	26.50	28.67	14.86	77.66
7	<b>Profit / (Loss) from ordinary activities after</b>	<b>9.50</b>	<b>24.42</b>	<b>50.43</b>	<b>80.31</b>
8	Exceptional items	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax</b>	<b>9.50</b>	<b>24.42</b>	<b>50.43</b>	<b>80.31</b>
10	Tax expense				
	Current Tax	1.81	4.67	9.61	15.40
	Income Tax provisions for earlier year's written back	-	-	-	(0.44)
11	<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>7.69</b>	<b>19.75</b>	<b>40.82</b>	<b>65.35</b>
12	Extraordinary items	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>7.69</b>	<b>19.75</b>	<b>40.82</b>	<b>65.35</b>
14	Share of profit / (loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority</b>	<b>7.69</b>	<b>19.75</b>	<b>40.82</b>	<b>65.35</b>
17	Paid-up equity share capital (Face Value of Rs.10/- per share)	852.00	852.00	852.00	852.00
18	Reserve excluding Revaluation Reserves	-	-	-	795.26
19 i	<b>Earnings per share (before extraordinary items) (of ` Rs.10/- each) (not annualised):</b>				
	a) Basic	0.09	0.23	0.48	0.77
	b) Diluted	0.09	0.23	0.48	0.77
19 ii	<b>Earnings per share (after extraordinary items) (of ` Rs.10/- each) (not annualised):</b>				
	a) Basic	0.09	0.23	0.48	0.77
	b) Diluted	0.09	0.23	0.48	0.77

Notes :

- 1) The statement was placed before the Audit Committee for review and taken on record by the Board at its meeting held on 10th August, 2012.
- 2) The Board of Directors in their meeting held on 13th July, 2012 had approved Friday 25th July, 2012 as recorded date for reckoning the eligible shareholders entitled to apply for existing shares to be issued on "Rights Basis".
- 3) During the quarter ended 31st July, 2012, the company has opened 1 Retail outlets in EBO format.
- 4) The Company is in the process of completing the execution of Printing Project.
- 5) The Deferred tax assets / liability if any and provision under the revised AS-15 (Employee Benefits) will be dealt with appropriately at the year end.
- 6) Figures are re-grouped / re-arranged and re-classified wherever necessary.

<b>PART II</b>					
		<b>Quarter ended 30.06.2012</b>	<b>Quarter ended 31.03.2012</b>	<b>Quarter ended 30.06.2011</b>	<b>Year ended 31.03.2012</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	3849000	3849000	4258000	3849000
	- Percentage of shareholding	45.18%	45.18%	49.98%	45.18%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total)	NIL	NIL	NIL	NIL
	b) Non - Encumbered				
	- Number of shares	4671000	4671000	4262000	4671000
	- Percentage of shares (as a % of the total)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total)	54.82%	54.82%	50.02%	54.82%

	<b>Particulars</b>	<b>3 months ended 30.06.2012</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

<b>SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED</b>					
	<b>Particulars</b>	<b>Quarter ended 30.06.2012</b>	<b>Quarter ended 31.03.2012</b>	<b>Quarter ended 30.06.2011</b>	<b>Year ended 31.03.2012</b>
1	<b>Revenue by Product Segment</b>				
	Local Market	1,031.61	813.54	1,216.52	4,168.17
	Export Market	5.86	32.57	-	32.57
	Net Revenue from Operations	1,037.47	846.11	1,216.52	4,200.74
2	<b>Segment Results</b>				
	Profit (+) / Loss (-) before Tax and Interest from each segment				
	Local Market	80.00	68.97	96.65	323.48
	Export Market	0.06	28.33	-	28.33
	Total Profit / Loss(-) before Tax	80.06	97.30	96.65	351.81
	Less: Interest	26.50	27.17	14.27	73.45
	Less: Other un-allocable Expenditure net of un-allocable income.	45.87	50.38	41.56	213.01
	Profit (+) / Loss (-) after Tax	7.69	19.75	40.82	65.35

3 Interest figures are taken net of interest receivable if any.

4 In the opinion of the Company it is not practicable to provide segmentwise disclosure relating to the Capital Employed as it cannot be bifurcated between segments considering the nature of production facilities which are common and combined for all the segments.

By order of Board of Directors  
For SUDITI INDUSTRIES LTD.

Place : Mumbai  
Date : 10th August, 2012

**PAWAN AGARWAL**  
**CHAIRMAN & MANAGING DIRECTOR**